

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti plans to order software and hardware complexes for robotic security systems for almost 13 billion rubles

They will analyze traffic from video cameras at energy facilities, and the Neuro-B processor, which is ready to be developed by the STC Module, will become the basis. In terms of performance, the processor will bypass Tesla equipment, they are sure at the STC, but to create it, 7.6 billion rubles are needed from the budget.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Evgeny Turapin took part in an expanded meeting of the Central Department of Rostechnadzor

Evgeny Turapin, First Deputy General Director - Chief Engineer of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, took part in an expanded working meeting of the Central Department of Rostechnadzor on reducing the level of injuries and accidents at power and heat supply facilities, as well as failure-free operation through the autumn-winter period of 2021-2022.

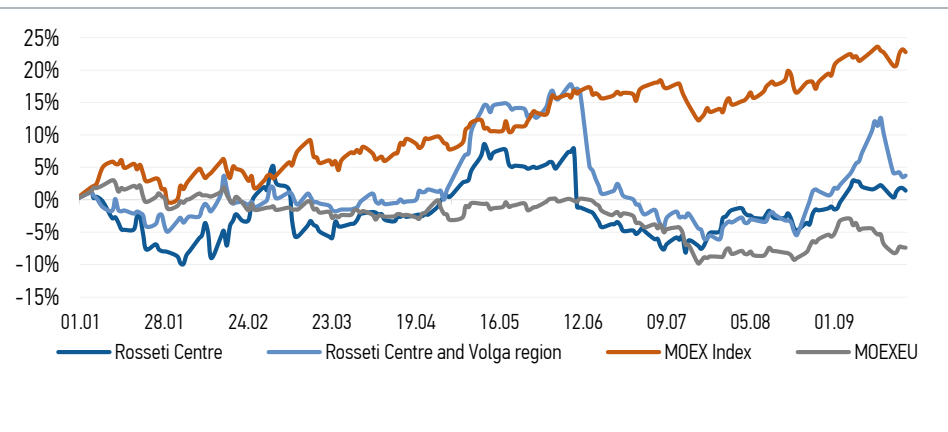
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kalugaenergo to provide connection to power grids of PJSC Rostelecom's facilities located in small settlements of the region

Rosseti Centre and Volga region, PJSC - Kalugaenergo, within the framework of cooperation with PJSC Rostelecom and the implementation of the federal project "Eliminating the Digital Divide" of the national program "Digital Economy of the Russian Federation", will provide connection to grids of several PJSC Rostelecom's facilities located in small settlements of the Kaluga region.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 038,23	-0,34%	22,78%
S&P 500	4 455,48	0,00%	0,00%
FTSE 100	7 069,10	-0,13%	7,83%
Nikkei	30 248,81	2,06%	10,22%
Sensex	60 048,47	0,27%	25,75%
CSI300	4 849,43	-0,08%	-6,94%
Bovespa	113 282,70	-0,69%	-4,82%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,7245	-0,21%	-1,56%
EURO/RUB	85,204	-0,33%	-6,04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	415	617
Trading volume, P mln	3,3	9,1
Trading volume, mln pcs	8,2	34,7
Average trading volume over the last 30 days, mln pcs	17,5	89,5
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4068	17,17	236,16
Rosseti Centre and Volga region	0,2615	29,47	405,23

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,23%	-2,91%
MoexEU	-0,07%	-7,37%
Rosseti Centre*	-0,39%	1,40%
Rosseti Centre and Volga region*	0,23%	3,73%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,51%	-27,75%
Rosseti FGC UES	-0,39%	-15,02%
Rosseti Volga	1,95%	-15,17%
Rosseti Moscow Region	-0,11%	-5,76%
Rosseti Northern Caucasus	-0,50%	-5,50%
Rosseti North-West	0,18%	4,88%
Rosseti Ural	0,12%	0,62%
Rosseti Siberia	27,13%	-2,87%
Rosseti South	4,12%	-1,44%
Rosseti Lenenergo	-0,48%	19,31%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	0,00%	2,36%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM