

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Evgeniy Grabchak: "Digital transformation in the energy sector will provide consumers with quick access to cheap energy resources"

The implementation of new technologies in the energy industry will provide faster access for consumers to cheap energy resources, Evgeniy Grabchak said at a plenary session during the international conference and exhibition "Relay protection and automation of power systems - 2021".

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

The Kostromaenergo branch provides electricity to the "Yuzhny" microdistrict under construction in Kostroma

The branch of Rosseti Centre, PJSC - Kostromaenergo is constructing power supply grids for new connection of private housing development projects in the "Yuzhny" microdistrict, which is located in the actively developing Zavolzhsky district of the city of Kostroma. For this, 2.3 km of 10 kV overhead power lines and 8.2 km of 0.4 kV overhead power lines were constructed, as well as 10 pole-mounted transformer substations were installed, the total capacity of which was 630 kW.

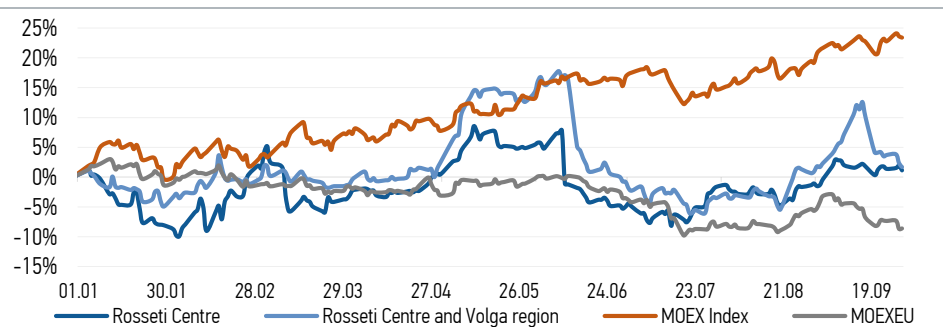
Read full text: <https://kostroma.today/novosti-partnerov/>

Head of the Republic of Mari El thanked Igor Makovskiy for his help in extinguishing large forest fires

On the initiative of the head of the energy companies Rosseti Centre and Rosseti Centre and Volga region, a special operating mode was introduced in Marienergo in connection with the unprecedented forest fires that raged on the territory of the Republic of Mari El at the end of this summer. A round-the-clock duty of responsible persons was organized in the branch, 63 emergency and recovery crews of 232 people with 91 vehicles were put in readiness.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 058,37	-0,17%	23,39%
S&P 500	4 359,46	0,16%	16,06%
FTSE 100	7 108,16	1,14%	8,43%
Nikkei	29 544,29	-2,12%	7,65%
Sensex	59 413,27	-0,43%	24,42%
CSI300	4 833,93	-1,02%	-7,24%
Bovespa	111 106,80	0,89%	-6,65%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,5083	-0,21%	-1,85%
EURO/RUB	84,6752	-0,42%	-6,62%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	438	391
Trading volume, P mln	3,0	5,2
Trading volume, mln pcs	7,4	20,2
Average trading volume over the last 30 days, mln pcs	17,2	90,5
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4058	17,13	236,28
Rosseti Centre and Volga region	0,2564	28,90	398,52

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,25%	-4,99%
MoexEU	0,07%	-8,63%
Rosseti Centre*	-0,78%	1,15%
Rosseti Centre and Volga region*	-0,66%	1,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,22%	-27,58%
Rosseti FGC UES	-1,13%	-16,40%
Rosseti Volga	-1,38%	-16,05%
Rosseti Moscow Region	-0,96%	-7,77%
Rosseti Northern Caucasus	0,00%	-5,23%
Rosseti North-West	-0,35%	4,60%
Rosseti Ural	0,24%	2,72%
Rosseti Siberia	12,22%	3,00%
Rosseti South	0,11%	-5,13%
Rosseti Lenenergo	0,48%	21,22%
Rosseti Tomsk	0,00%	-0,26%
Rosseti Kuban	-1,01%	1,33%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM