

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy is in favour of "top-down planning" and industry orders in the energy sector for scientists and industrialists

The role of the state in terms of greater involvement of scientists and industrialists in long-term plans for the development of the Russian energy sector should increase, said Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak at the Technoprom-2025 forum. According to him, the task of affordable energy supply and large-scale renewal of energy systems in various industries with minimal costs is currently very urgent.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

General Director of Rosseti Centre PJSC – managing organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev made a working visit to the Donetsk and Lugansk People's Republics

During the visit, he inspected the facilities of the electric grid complex, talked with the staff and discussed priority tasks with the management of the branches. The issues of equipment repair and modernization, readiness of backup power supply sources, and increasing the sustainability of the electric grid infrastructure were discussed. In addition, during the working visit, significant attention was paid to improving the protection of energy facilities and ensuring the safety of employees working in high-risk conditions.

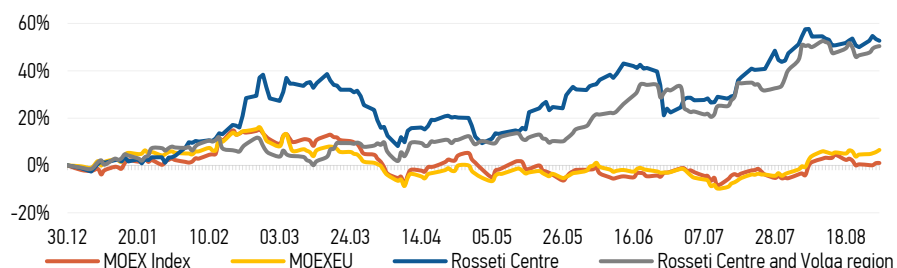
Read full text: <https://energyland.info>

Rosseti Centre and Volga region presented gifts to first-graders from the Ivanovo region

The branch of Rosseti Centre and Volga region, PJSC - Ivenergo, with the support of the primary trade union organization, held a festive event "Get Your Child Ready for School". On the eve of the school year, more than 40 first-graders, whose parents work for the electric grid company, received useful sets of stationery with the most necessary items: notebooks, albums, paints, coloured pencils, plasticine, felt-tip pens and much more. The trade union organization also decided to provide financial assistance to 37 large families of employees to prepare for school.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.24 |
| MOEX Russia | 2 912,72 | 0,04% | 1,03% |
| S&P 500 | 6 501,86 | 0,32% | 10,07% |
| FTSE 100 | 9 216,82 | -0,42% | 13,49% |
| Nikkei | 42 800,00 | 0,66% | 7,28% |
| Sensex | 80 080,57 | -0,87% | 2,34% |
| CSI300 | 4 463,78 | 1,77% | 11,62% |
| Bovespa | 141 049,00 | 1,32% | 17,26% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.24 |
| USD/RUB | 80,4421 | -0,11% | -20,89% |
| EURO/RUB | 93,3428 | -0,03% | -12,03% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|----------------------------|
| | Centre | Rosseti Centre & Volga Reg |
| Number of deals, pcs | 1 245 | 437 |
| Trading volume, P mln | 18,1 | 7,6 |
| Trading volume, mln pcs | 24,7 | 14,6 |
| Average trading volume over the last 30 days, mln pcs | 61,2 | 76,4 |
| % of the share capital | 0,06% | 0,01% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| | | | |
| Rosseti Centre | 0,7316 | 30,89 | 383,96 |
| Rosseti Centre and Volga region | 0,5174 | 58,31 | 724,87 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| STOXX 600 Utilities | -0,68% | 14,54% |
| MoexEU | 0,82% | 6,55% |
| Rosseti Centre* | -0,44% | 52,67% |
| Rosseti Centre and Volga region* | 0,19% | 50,41% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| Rosseti | -2,14% | -4,81% |
| Rosseti Volga | 0,66% | 101,47% |
| Rosseti Moscow Region | 0,63% | 29,68% |
| Rosseti Northern Caucasus | 2,46% | 11,59% |
| Rosseti North-West | 0,81% | 66,64% |
| Rosseti Ural | 0,87% | 21,80% |
| Rosseti Siberia | -0,19% | -7,41% |
| Rosseti South | 3,18% | 60,99% |
| Rosseti Lenenergo | 0,67% | 21,60% |
| Rosseti Toms | -0,33% | 7,42% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)