DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The law introducing "green" certificates into civil circulation adopted

Deputies of the State Duma adopted in the second and third readings amendments to the Federal Law "On the Electric Power Industry" in terms of regulating certain legal relations arising in connection with the introduction of attributes of generation and certificates of origin of electric energy into civil circulation.

Read full text: http://duma.gov.ru/

COMPANY NEWS

Tverenergo improves the reliability of 6-10 kV overhead lines

The branch of Rosseti Centre – Tverenergo continues implementing a set of measures aimed at improving the quality and reliability of power supply. Work on overhead lines of the 6-10 kV distribution grid is carried out in all Distribution Zones. Since the beginning of 2023, Tverenergo's specialists have completed the replacement and stretching of 98 km of wire, straightened and replaced 215 overhead lines and upgraded 147 insulators on them. The power engineers also replaced and installed 14 line disconnectors.

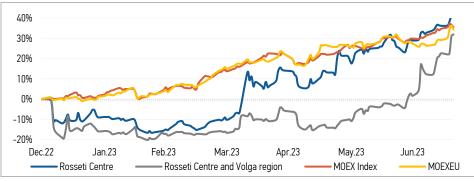
Read full text: https://eepir.ru/

The Marienergo branch and "TNS energo" expand cooperation

A working meeting was held at the Marienergo branch of Deputy General Director of Rosseti Centre and Volga region, PJSC - Director of the Marienergo branch Sergey Khlusov and General Director of PJSC GC "TNS energo" Elena Stelnova. The parties discussed the principles of further interaction between the companies, the procedure for information exchange and the organization of electronic document management in the framework of the provision of electricity transmission services.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

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ON 21.07.2023

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 917.48	-0.88%	35.44%
S&P 500	4 534.87	-0.68%	18.11%
FTSE 100	7 646.05	0.76%	2.61%
Nikkei	32 490.52	-1.23%	24.51%
Sensex	67 571.90	0.71%	11.06%
CSI300	3 823.69	-0.71%	-1.24%
Bovespa	118 082.90	0.45%	7.61%

Source: MOEX, Company calculations

Currence retes	rrency rates Value		Change		
Currency rates Value	per day	fr 31.12.22			
USD/RUB	91.2046	0.57%	29.67%		
EURO/RUB	102.4441	0.41%	35.41%		

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
Number of deals, pcs	28 774			7 632
Trading volume, ₽ mln		775.8		255.3
Trading volume, mln pcs		1 603.2		778.8
Average trading volume over the last 30 days, mln		167.3		395.9
pcs				
% of the share capital		3.80%		0.69%
Source: MOEX, Company cal	culations			
Shares	Price*, ₽	MCa ₽ bl		MCap, \$ mln
Rosseti Centre	0.4840	20	.43	224.04
Rosseti Centre and Volga region	0.3278	36	.94	405.05
Source: MOEX, Company calculations				
Comparison with indexes		Change		

comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.77%	7.12%
MoexEU	-1.39%	34.32%
Rosseti Centre*	6.75%	51.82%
Rosseti Centre and Volga region*	0.58%	31.91%

Source: MOEX, Company calculations

Crid componies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.71%	22.88%	
Rosseti Volga	8.54%	93.06%	
Rosseti Moscow Region	6.50%	36.71%	
Rosseti Northern Caucasus	5.22%	88.44%	
Rosseti North-West	3.14%	76.78%	
Rosseti Ural	0.64%	77.31%	
Rosseti Siberia	0.71%	73.08%	
Rosseti South	1.20%	66.52%	
Rosseti Lenenergo	-6.71%	104.87%	
Rosseti Tomsk	5.85%	153.15%	
Rosseti Kuban	-0.54%	359.54%	

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM