

DAILY MARKET REVIEW

ON 18.08.2025

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy developed a draft of guidelines for modelling electric power systems and electric power facilities

The Ministry of Energy of Russia has developed a draft order "On approval of guidelines for modelling electric power systems and electric power facilities". The document was published on the Federal Portal of draft regulatory legal acts. The draft order defines the method for implementation by regulatory entities of existing obligations to form digital information models.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Student energy crews of Rosseti Centre and Rosseti Centre and Volga region complete the summer work season

From August 15 until the end of the month, the branches of Rosseti Centre and Rosseti Centre and Volga region will host final events dedicated to the closing of the summer work season of student energy crews of Rosseti's Group of Companies. This year, 505 students of universities and colleges worked at the companies' energy facilities.

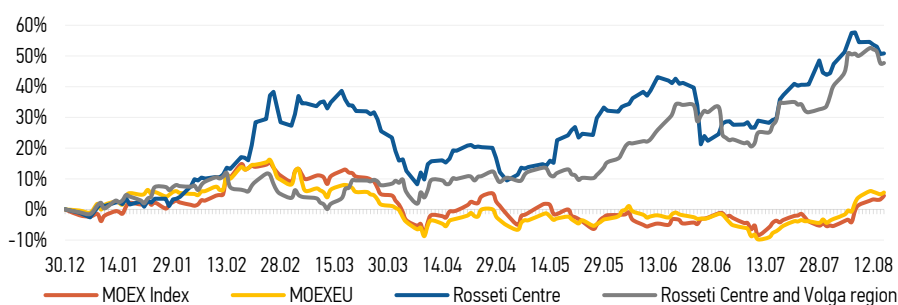
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region provided power supply to a large livestock complex in Udmurtia

The branch of Rosseti Centre and Volga region – Udmurtenergo increased the capacity of a dairy complex by 1,250 heads of cattle in the village of Chutyr in the Igrinsky district of the republic. The enterprise needed additional kilowatts to expand production. The livestock complex has modern equipment, and its own feed mill allows it to prepare compound feed according to a special diet.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 012,09	1,17%	4,48%
S&P 500	6 449,80	-0,29%	9,19%
FTSE 100	9 138,90	-0,42%	12,53%
Nikkei	43 378,31	1,71%	8,73%
Sensex	80 597,66	0,00%	3,00%
CSI300	4 202,35	0,70%	5,08%
Bovespa	136 341,00	-0,01%	13,35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,7653	0,20%	-21,55%
EURO/RUB	93,0588	-0,35%	-12,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 622	898
Trading volume, P mln	15,1	21,1
Trading volume, mln pcs	20,9	41,6
Average trading volume over the last 30 days, mln pcs	65,3	97,4
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7226	30,51	382,46
Rosseti Centre and Volga region	0,5081	57,26	717,88

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,05%	16,04%
MoexEU	0,55%	5,51%
Rosseti Centre*	0,08%	50,79%
Rosseti Centre and Volga region*	0,08%	47,70%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,05%	-4,55%
Rosseti Volga	0,83%	97,60%
Rosseti Moscow Region	1,11%	29,13%
Rosseti Northern Caucasus	-1,84%	4,02%
Rosseti North-West	2,89%	67,35%
Rosseti Ural	0,72%	6,49%
Rosseti Siberia	1,17%	-9,85%
Rosseti South	1,00%	30,11%
Rosseti Lenenergo	1,09%	15,59%
Rosseti Tomsk	-0,36%	-1,06%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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