

ELECTRIC POWER INDUSTRY NEWS

Reform in reverse: the electricity market is being turned toward monopolization

On 1 February 2026, a pilot project to introduce electronic trading platforms (ETPs) for the purchase and sale of electricity and capacity began. The experiment will run in seven regions until the end of 2027, with a supplier of last resort appointed as the ETP operator in each region. According to SberEnergо's CEO Alim Gongapsh, the key mistake of the pilot project is a conflict of interest.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Orelenergo prepares for a flood season

In anticipation of the spring floods, the branch of Rosseti Centre - Orelenergo is implementing a series of flood prevention measures aimed at ensuring the reliable and stable operation of the region's electric grid facilities. As part of the preparations, the company's specialists are conducting thorough inspections of critical facilities. The condition of high-voltage transmission line poles crossing water bodies is being inspected, including an assessment of foundations and ice protection measures.

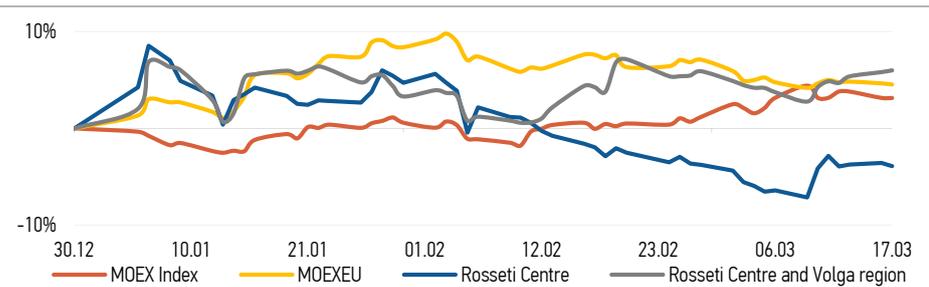
Read full text: <https://energyland.info>

Rosseti Centre and Volga region provides additional power to a beverage plant in the Nizhny Novgorod region

Specialists from the branch of Rosseti Centre and Volga region - Nizhnovenergo provided additional power to an industrial enterprise in the Lyskovsky municipal district of the Nizhny Novgorod region under a grid connection agreement. The plant's capacity was increased by 1 MW, in part to support the operation of new wastewater treatment facilities.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 871.86	-0.01%	3.80%
S&P 500	6 632.19	-0.61%	-3.83%
FTSE 100	10 261.15	-0.43%	3.22%
Nikkei	53 819.61	-1.16%	6.91%
Sensex	74 563.92	-1.93%	-11.94%
CSI300	4 669.13	-0.39%	0.38%
Bovespa	177 653.31	-0.91%	10.26%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	79.0671	0.00%	2.09%
EURO/RUB	91.3893	-0.60%	-0.10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 094	344
Trading volume, ₪ mln	17.1	5.6
Trading volume, mln pcs	20.7	9.8
Average trading volume over the last 30 days, mln pcs	29.2	32.8
% of the share capital	0.05%	0.01%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8266	34.90	441.36
Rosseti Centre and Volga region	0.5755	64.86	820.29

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.09%	14.76%
MoexEU	0.06%	4.85%
Rosseti Centre*	0.22%	-3.73%
Rosseti Centre and Volga region*	0.65%	5.36%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.51%	3.46%
Rosseti Volga	0.30%	8.17%
Rosseti Moscow Region	0.21%	13.83%
Rosseti Northern Caucasus	0.63%	19.45%
Rosseti North-West	1.08%	11.85%
Rosseti Ural	-0.64%	11.57%
Rosseti Siberia	-0.29%	-3.32%
Rosseti South	0.37%	-0.25%
Rosseti Lenenergo	-0.79%	-1.25%
Rosseti Tomsk	0.00%	17.99%

Source: MOEX, Company calculations

* - at the market price at MOEX