

ELECTRIC POWER INDUSTRY NEWS

The government plans to approve a draft forecast of energy consumption in the Russian Federation until 2042 within a year

Within a year, the government plans to approve a draft long-term forecast of energy consumption in the energy system of the Russian Federation until 2042, said Russian Deputy Prime Minister Alexander Novak.

“A draft long-term forecast for the consumption of electric energy and power in the Russian energy system until 2042 has been prepared, which will form the basis of the General Scheme for placement of electric power facilities until 2042, which is being developed for the first time. The document is planned to be approved by the Russian government during this year,” he wrote in an op-ed for the Energy Policy magazine.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo approved a repair program for 2024

In 2024, Belgorodenergo’s employees will repair 165 km of power lines, 688 6-110 kV transformer substations, and clear 535 hectares along overhead lines within security zones, reports the Informburo telegram channel.

Read full text: <https://www.kommersant.ru/>

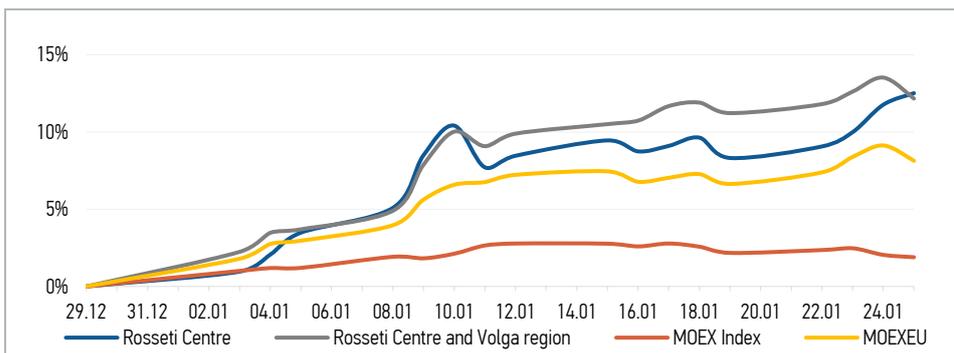
Ryazanenergo summed up the results of the year for grid connections

Over the past year, 2,902 contracts for grid connection were executed by the branch. The total capacity of connected facilities was 104.8 MW.

The largest of them include the livestock complexes of APK-Ryazan LLC in the Ryazhsky and Korablinsky districts and the meat shops of Verdazernoprodukt LLC in the Korablinsky district.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies’ Business Plan for 2024
- [Rosseti Centre and Rosseti Centre and Volga region](#) published a presentation on the results of operations for 9 months of 2023
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 157,74	-0,15%	1,89%
S&P 500	4 894,16	0,53%	3,11%
FTSE 100	7 529,73	0,03%	-2,63%
Nikkei	36 236,47	0,03%	8,28%
Sensex	70 700,67	-0,51%	-2,13%
CSI300	3 342,92	2,01%	-2,57%
Bovespa	128 168,73	0,28%	-4,48%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88,2829	0,41%	-2,24%
EURO/RUB	96,1657	0,35%	-4,36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	15 796	2 287
Trading volume, P mln	154,4	52,3
Trading volume, mln pcs	244,0	151,3
Average trading volume over the last 30 days, mln pcs	60,4	156,2
% of the share capital	0,58%	0,13%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6330	26,72	302,71
Rosseti Centre and Volga region	0,3458	38,97	441,43

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,31%	-4,11%
MoexEU	-0,91%	8,13%
Rosseti Centre*	0,67%	12,51%
Rosseti Centre and Volga region*	-1,20%	12,16%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-1,14%	10,99%
Rosseti Volga	-1,54%	27,08%
Rosseti Moscow Region	-1,66%	8,69%
Rosseti Northern Caucasus	-2,69%	23,34%
Rosseti North-West	2,22%	30,08%
Rosseti Ural	1,11%	24,01%
Rosseti Siberia	-5,95%	37,50%
Rosseti South	4,06%	69,37%
Rosseti Lenenergo	-1,16%	31,77%
Rosseti Tomsk	-1,15%	51,62%
Rosseti Kuban	-8,42%	68,20%

Source: MOEX, Company calculations

* - at the market price at MOEX