# DAILY MARKET REVIEW

ON 20.06.2025

## ELECTRIC POWER INDUSTRY NEWS

**Ministry of Energy: electricity consumption in Russia may grow by 34% by 2050**

Electricity consumption in Russia, according to forecast estimates, will increase to approximately 1.6 trillion kWh by 2050 and will grow by 34% compared to 2024, said Petr Konyushenko, speaking at the panel session “Investments in the Electric Power Industry on the Horizon until 2050” within the framework of the XXVIII St. Petersburg International Economic Forum.

Read full text: https://minenergo.gov.ru

## COMPANY NEWS

**On the sidelines of SPIEF-2025 Igor Rudenya and Boris Ebzeev discussed the development of the electric grid complex of the Tver Region**

A working meeting was held within the framework of the St. Petersburg International Economic Forum between Governor of the Tver Region Igor Rudenya and General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev. The parties discussed key areas of cooperation, including strengthening the reliability of energy supply, modernizing the electric grid complex and implementing priority regional projects.

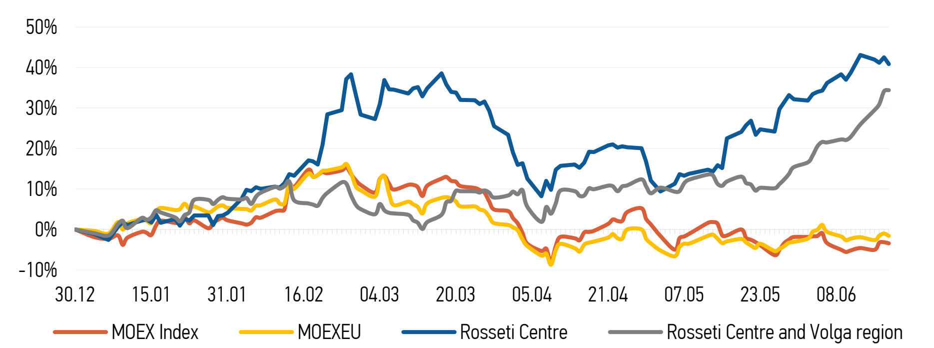
Read full text: https://www.mrsk-1.ru

**Rosseti Centre and Volga region completed work on the “Clear Sky” project on one of the most famous streets in Nizhny Novgorod**

Specialists from the branch of Rosseti Centre and Volga region - Nizhnovenergo changed the street lighting network near one of the city’s main attractions, the Nizhny Novgorod Fair, to cable wiring. The work was carried out as part of the “Clear Sky” project, the essence of which is to remove wires underground to improve the appearance of streets and make the city more comfortable and beautiful.

Read full text: https://www.mrsk-cp.ru

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES




## IR-NEWS

- Annual General Meeting of Shareholders of Rosseti Centre and Volga region
- Annual General Meeting of Shareholders of Rosseti Centre held
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2025 under IFRS

| World indexes | Value | Change per day | Change fr 31.12.24 |
|---|---|---|---|
| MOEX Russia | 2 783,81 | -0,29% | -3,44% |
| S&P 500 | 5 980,87 | 0,00% | 1,25% |
| FTSE 100 | 8 791,80 | -0,58% | 8,26% |
| Nikkei | 38 475,50 | -0,97% | -3,56% |
| Sensex | 81 361,87 | -0,10% | 3,98% |
| CSI300 | 3 843,09 | -0,82% | -3,90% |
| Bovespa | 138 716,64 | 0,00% | 15,32% |

*Source: MOEX, Company calculations*

| Currency rates | Value | Change per day | Change fr 31.12.24 |
|---|---|---|---|
| USD/RUB | 78,7174 | 0,00% | -22,58% |
| EURO/RUB | 90,3093 | -0,49% | -14,89% |

*Source: Central Bank of Russia, Company calculations*

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|---|---|
| Number of deals, pcs | 3 769 | 5 458 |
| Trading volume, ₽ mln | 61,5 | 178,3 |
| Trading volume, mln pcs | 91,0 | 385,6 |
| Average trading volume over the last 30 days, mln pcs | 61,9 | 118,0 |
| % of the share capital | 0,22% | 0,34% |

*Source: MOEX, Company calculations*

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, $ mln |
|---|---|---|---|
| Rosseti Centre | 0,6752 | 28,51 | 362,13 |
| Rosseti Centre and Volga region | 0,4624 | 52,11 | 662,01 |

*Source: MOEX, Company calculations*

| Comparison with indexes | Change per day | Change fr 31.12.24 |
|---|---|---|
| STOXX 600 Utilities | 0,03% | 16,85% |
| MoexEU | -0,58% | -1,59% |
| Rosseti Centre* | -1,17% | 40,90% |
| Rosseti Centre and Volga region* | 0,20% | 34,42% |

*Source: MOEX, Company calculations*

| Grid companies | Change* per day | Change* fr 31.12.24 |
|---|---|---|
| Rosseti | -1,94% | -14,56% |
| Rosseti Volga | 0,77% | 41,14% |
| Rosseti Moscow Region | 1,85% | 20,02% |
| Rosseti Northern Caucasus | 0,13% | -9,27% |
| Rosseti North-West | 0,57% | 57,85% |
| Rosseti Ural | -0,55% | 15,90% |
| Rosseti Siberia | -0,84% | -7,59% |
| Rosseti South | -1,00% | 18,99% |
| Rosseti Lenenergo | -1,32% | -1,24% |
| Rosseti Tomsk | -0,34% | 2,12% |

*Source: MOEX, Company calculations*

** - at the market price at MOEX*

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|---|---|
| Moscow Exchange (MOEX) | MRKC |
| Bloomberg | MRKC RM |
| Reuters | MRKC.MM |