

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti "slowed down" the development of a new dividend policy

Rosseti has so far "slowed down" the update of the dividend policy against the backdrop of the complexities of 2020 and the updating of the long-term development program (LDP), this year they are guided by the existing government order 1094-r, said the company's deputy director general for strategy Egor Prokhorov during a conference call on 27 August. Mr. Prokhorov recalled that a meeting of the government commission took place in June, following which the company was instructed to update its LDP over the next year.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Igor Makovskiy: our goal is to make everyone be proud of their work at Rosseti Centre and Rosseti Centre and Volga region

Today, General Director of the energy companies held a round table in the format of the videoconferencing with chairmen of primary trade union organizations, which include over 30 thousand employees of 40 structural divisions of the Company, which are located in 21 constituent entities of the Russian Federation.

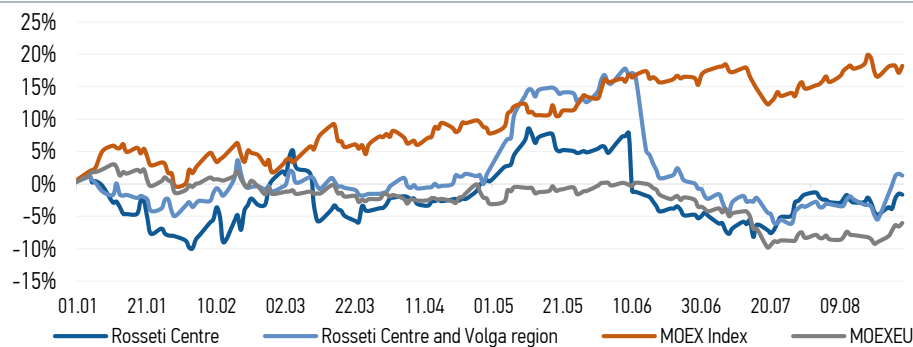
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

### Kirovenergo's specialists secured blocking of Internet sites selling devices for reducing electricity meter readings

Specialists of Kirovenergo, a branch of Rosseti Centre and Volga region, PJSC, systematically work to prevent illegal consumption of electricity and interference in operation of electricity metering devices.

Read full text: <https://mrsk-cp.ru/affiliates/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Centre and Volga region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 887,38	0,93%	18,19%
S&P 500	4 509,37	0,00%	0,00%
FTSE 100	7 125,71	0,01%	8,69%
Nikkei	27 641,14	-0,36%	0,72%
Sensex	56 124,72	0,31%	17,54%
CSI300	4 827,04	0,53%	-7,37%
Bovespa	120 677,60	1,65%	1,40%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9908	0,34%	0,16%
EURO/RUB	87,0576	0,55%	-4,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	423	570
Trading volume, ₺ mln	4,2	12,5
Trading volume, mln pcs	10,6	48,9
Average trading volume over the last 30 days, mln pcs	13,1	57,4
% of the share capital	0,03%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3946	16,66	225,15
Rosseti Centre and Volga region	0,2554	28,78	389,01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,38%	1,67%
MoexEU	0,58%	-6,03%
Rosseti Centre*	-0,15%	-1,65%
Rosseti Centre and Volga region*	-0,27%	1,31%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,35%	-26,44%
Rosseti FGC UES	-0,19%	-11,38%
Rosseti Volga	-0,28%	-20,69%
Rosseti Moscow Region	-1,17%	-12,24%
Rosseti Northern Caucasus	-0,22%	-7,27%
Rosseti North-West	-0,10%	-5,43%
Rosseti Ural	-1,29%	-5,19%
Rosseti Siberia	0,00%	-21,38%
Rosseti South	-1,19%	-6,26%
Rosseti Lenenergo	0,00%	24,28%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,46%	-2,65%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM