

DAILY MARKET REVIEW

ON 04.08.2023

ELECTRIC POWER INDUSTRY NEWS

New records of power consumption in the East of the country

According to the operational data of JSC SO UES, on 1 August, the UES of the East, the energy systems of the Amur Region and Primorsky Territory reached the summer maximum power consumption. In the Unified Power System of the East, a new maximum of power consumption during the period of extreme high temperatures was passed at 4:00 pm local time at an average daily outdoor temperature of 23.2 °C. The consumption amounted to 4,930 MW, which is 203 MW more than the previous value of the maximum power consumption in the period of extreme high temperatures that passed on 4 August 2022.

COMPANY NEWS

Pavel Malkov and Igor Makovskiy awarded employees of Rosseti Centre and Rosseti Centre and Volga region

Governor of the Ryazan Region Pavel Malkov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held a working meeting at the site of the 10th Professional Collegium of the Companies and presented regional and corporate awards to power engineers.

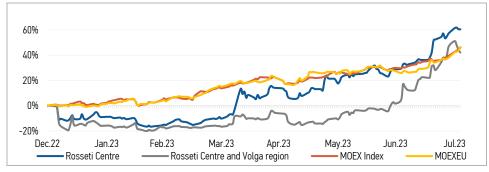
Read full text: https://mrsk-1.ru/

The Kalugaenergo branch performs the tasks of the repair program in a timely manner

Employees of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo summed up the results of the implementation of the repair program for the first half of 2023. From January to August Kaluga power engineers repaired 467 6-10/0.4 kV transformer substations and more than 151.6 km of overhead lines of all voltage classes. In addition, 647 power line poles and about 2,964 insulators were replaced.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of Rosseti Centre and Rosseti Centre and Volga region held

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 147.80	1.33%	46.13%
S&P 500	4 501.89	-0.25%	17.25%
FTSE 100	7 529.16	-0.43%	1.04%
Nikkei	32 159.28	-1.68%	23.24%
Sensex	65 240.68	-0.82%	7.23%
CSI300	4 004.98	0.88%	3.44%
Bovespa	120 585.77	-0.23%	9.89%

Source:	MOEX.	Company	calcul	ations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	92.8410	1.16%	31.99%
EURO/RUB	101.9268	1.22%	34.73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 911	5 093
Trading volume, ₽ mln	53.5	109.8
Trading volume, mln pcs	104.5	311.1
Average trading volume over the last 30 days, mln pcs	258.4	614.5
% of the share capital	0.25%	0.28%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5116	21.60	232.64
Rosseti Centre and Volga region	0.3531	39.79	428.62

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1.41%	1.94%	
MoexEU	2.14%	46.56%	
Rosseti Centre*	-0.08%	60.48%	
Rosseti Centre and Volga region*	-1.59%	42.09%	

Source: MOEX, Company calculations

C-idi	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.85%	40.34%	
Rosseti Volga	-3.62%	120.08%	
Rosseti Moscow Region	-0.15%	33.33%	
Rosseti Northern Caucasus	0.00%	106.29%	
Rosseti North-West	0.70%	93.09%	
Rosseti Ural	0.17%	133.06%	
Rosseti Siberia	-1.69%	182.59%	
Rosseti South	-1.16%	93.18%	
Rosseti Lenenergo	2.10%	148.72%	
Rosseti Tomsk	1.53%	201.75%	
Rosseti Kuban	19.41%	668.81%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX