

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti Group received readiness certificates for the autumn-winter period of 2020/2021

The order was signed by the Ministry of Energy of the Russian Federation. The document confirms that Rosseti is fully prepared for the 2020/2021 heating season in all 80 regions of its presence. All subsidiaries and affiliates and branches of the Group received the certificates on time.

Read full text: <http://www.rosseti.ru/press/news/>

COMPANY NEWS

Lipetskenergo connected about 2,000 new customers to power grids since the beginning of the year

The branch "Rosseti Centre Lipetskenergo" summed up the work on connection of customers to electric grids for 9 months of 2020. During the specified period, the branch provided 1,849 new customers with electricity. The total capacity given to them by Lipetskenergo was 34.8 MW.

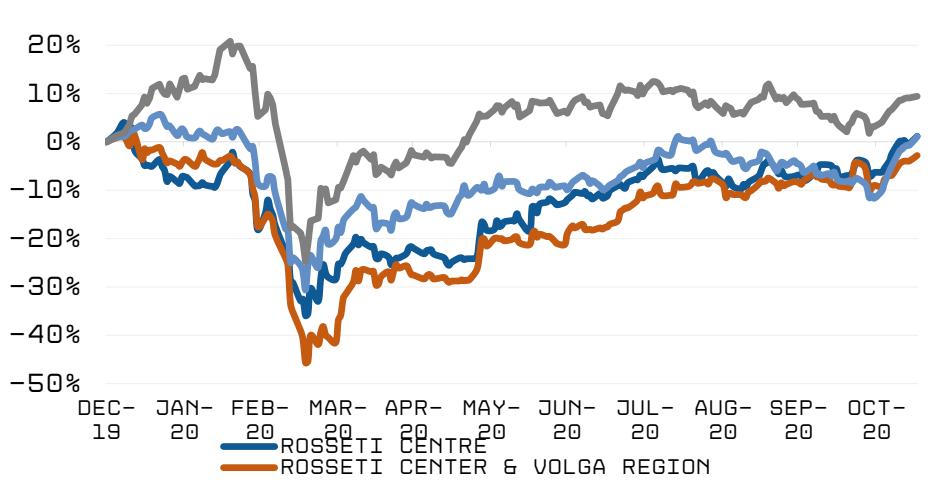
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo provides generators to hospitals accepting severe patients with COVID-19

The Kirov branch of Rosseti Center and Volga Region holds special control over the provision of reliable power supply to healthcare facilities in the Kirov region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 079,74	1,80%	1,11%
S&P 500	3 626,91	1,16%	12,26%
FTSE 100	6 421,29	1,66%	-14,86%
Nikkei	25 906,93	2,05%	9,51%
Sensex	43 637,98	0,00%	5,78%
CSI300	4 904,17	0,97%	19,71%
Bovespa	106 429,90	1,63%	-7,97%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,3262	0,00%	24,91%
EURO/RUB	91,3222	0,00%	31,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg	
		Number of deals, pcs	% of the share capital
Trading volume, P mln	1 336	831	831
Trading volume, mln pcs	16,1	14,9	14,9
Average trading volume over the last 30 days, mln pcs	50,2	64,0	64,0
% of the share capital	19,8	75,1	75,1

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln	
			per day	fr 31.12.19
Rosseti Centre	0,3188	13,54	175,15	
Rosseti Center & Volga Region	0,2327	26,20	338,85	

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,14%	5,11%
MoexEU	0,30%	9,44%
Rosseti Centre**	0,44%	0,57%
Rosseti Center & Volga Region**	1,17%	-2,64%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,20%	22,12%
Rosseti FGC UES	0,42%	-1,12%
Rosseti Volga	0,87%	-21,35%
Rosseti Moscow Region	1,44%	6,67%
Rosseti Northern Caucasus	2,55%	-0,87%
Rosseti North-West	1,07%	-2,71%
Rosseti Ural	0,88%	-16,97%
Rosseti Siberia	-1,60%	-0,49%
Rosseti South	2,00%	-25,75%
Rosseti Lenenergo	2,00%	-20,31%
Rosseti Tomsk	-0,27%	-12,56%
Rosseti Kuban	0,74%	7,39%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM