

## REVIEW OF WORLD STOCK MARKETS

**After the hurricane players' attention again shifted to macroeconomic statistics.** Moderately positive sentiment was in European markets on Wednesday, with the indices in the middle of the day reaching an average of about half a percent, but to the opening of America they lost a part of the growth on the mixed statistics. On the one hand, retail sales in Germany in September rose 1.5% m/m - much better than expected, on the other hand, higher than expectations - to a record high of 11.6% from the beginning of tracking this data in 1995 - unemployment has grown in the eurozone in September, in addition, the consumer confidence index in the UK in October decreased to the lowest level for six months. Uncertain start of trading in the U.S. after a two days' break - stocks opened with volatile mixed trends, including against the background of published worse than expected data on manufacturing activity in Chicago in October - they did not meet the expectations of analysts and influenced the European sites, which moved to a small minus. At the end of the day the combined European index DJStoxx600 decreased by 0.54%. The American Stock Exchanges, after two days of downtime due to the hurricane, closed without significant changes since the last trading session.

## REVIEW OF THE RUSSIAN STOCK MARKET

**Trading on the Russian market ended better than in Europe.** Before the opening of trading some moderately positive external background formed on the Russian market on 31 October. The opening of our exchanges was in positive territory, in the second half of the day the major stock indices added slightly less than one percent. Published at the end of the day transatlantic statistics upset Russian players as well, which led to a decrease in the indices at the close, although they managed to remain in positive territory. Following the results of trading MICEX index rose 0.28% and RTS index increased 0.27%. MicexPWR industry index went up 0.33%.

## ELECTRIC POWER INDUSTRY NEWS

**Net profit of INTER RAO under RAS for 9 months 2012 grew by 25% - up to 4 billion rubles, revenue fell by 44%**

To read full text: <http://www.bigpowernews.ru/news/document45731.phtml>

**Net profit of RusHydro under RAS for 9 months 2012 fell by 18%, - 20 billion rubles**

To read full text: <http://www.bigpowernews.ru/news/document45737.phtml>

## COMPANY NEWS

**IDGC of Centre published its financial statements for 9 months of 2012 (RAS), the indicators: revenue, EBITDA and productive supply increased 0.2%, 4.9% and 2.3%, respectively**

To read full text: <http://www.mrsk-1.ru/ru/information/statements/rbsu/2012/index.php>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 425,70	0,28%	1,67%
S&P 500	1 412,16	0,02%	12,29%
FTSE 100	5 782,70	-1,15%	3,78%
Nikkei	8 928,29	0,98%	5,59%
Bovespa	57 068,18	-1,07%	0,55%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	108,70	-0,35%	1,23%

\* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5950
Capitalisation, billion rbl. *	25,120
Capitalisation, million USD *	796,81

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,33%	-17,61%
Shares of IDGC of Centre	-3,57%	-3,52%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,99%	-12,50%
MOESK	0,40%	-23,94%
IDGC of North Caucasus	-0,08%	-52,23%
IDGC of Centre and Volga Region	-2,14%	8,11%
IDGC of North-West	1,31%	-19,71%
IDGC of Urals	0,00%	-23,81%
IDGC of Siberia	1,36%	-19,51%
IDGC of South	1,77%	-23,80%
Lenenergo	1,94%	-33,83%

Source: MICEX, Company calculations

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Tickers  
MICEX-RTS  
Bloomberg  
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MRKC  
MRKC.RX  
MRKC.MM