

DAILY MARKET REVIEW

ON 04.06.2025

ELECTRIC POWER INDUSTRY NEWS

FAS published a regulatory draft on "standards" in power grids

The Federal Antimonopoly Service (FAS) of Russia posted a draft government resolution on the introduction of the "standards" method in the power grid complex on the portal of draft regulatory legal acts. As noted in the service's commentary, the FAS is currently "carrying out the necessary approvals for its submission to the Russian government in June of this year."

Read full text: <https://peretok.ru>

COMPANY NEWS

Rosseti Centre increases the reliability of 35-110 kV high-voltage lines in the Tver region

In 2025, specialists from the branch of Rosseti Centre - Tverenergo will overhaul 43 overhead lines with a voltage class of 35-110 kV. The main activities of the repair program, including the repair of overhead power lines, usually start at the end of the next autumn-winter period, when it becomes possible to decommission equipment in need of repair, and are completed by the end of September.

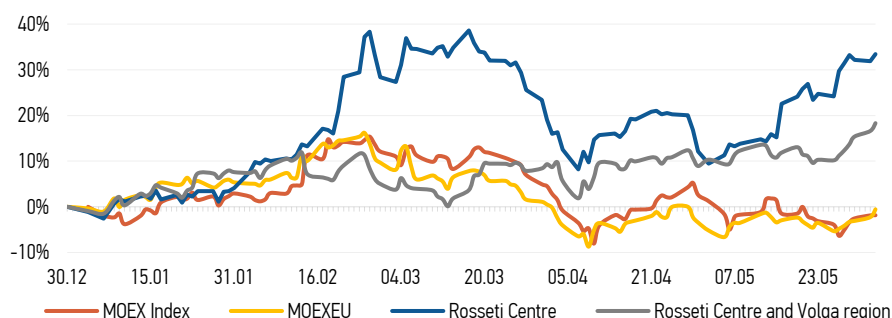
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region completed a number of projects as part of the construction of the IT Campus Neimark

The branch of Rosseti Centre and Volga region - Nizhnovenergo implemented a number of key projects envisaged by the construction of the IT Campus Neimark. As part of the investment program, the reconstruction of the 0.4 kV distribution network, 3.7 km long, was successfully completed.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 834,06	0,16%	-1,70%
S&P 500	5 970,37	0,58%	1,07%
FTSE 100	8 787,02	0,15%	8,20%
Nikkei	37 712,00	0,25%	-5,47%
Sensex	80 737,51	-0,78%	3,18%
CSI300	3 852,01	0,31%	-3,68%
Bovespa	137 546,00	0,55%	14,35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,1285	0,65%	-22,18%
EURO/RUB	90,3770	1,26%	-14,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 059	1 179
Trading volume, P mln	19,1	32,8
Trading volume, mln pcs	29,9	80,7
Average trading volume over the last 30 days, mln pcs	50,4	89,5
% of the share capital	0,07%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6394	26,99	341,14
Rosseti Centre and Volga region	0,4070	45,87	579,66

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,48%	16,04%
MoexEU	1,74%	-0,56%
Rosseti Centre*	1,17%	33,43%
Rosseti Centre and Volga region*	1,47%	18,31%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	3,36%	-12,87%
Rosseti Volga	1,01%	39,21%
Rosseti Moscow Region	1,90%	8,08%
Rosseti Northern Caucasus	0,27%	-8,05%
Rosseti North-West	2,00%	22,36%
Rosseti Ural	4,81%	20,98%
Rosseti Siberia	1,50%	-5,84%
Rosseti South	0,66%	18,14%
Rosseti Lenenergo	1,88%	-1,02%
Rosseti Tomsk	0,00%	1,06%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

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