

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Industry is preparing for a jump in energy prices

In 2021, businesses may face higher energy supply prices above inflation. According to the forecast of Market Council, electricity in the European part of the Russian Federation and in the Urals will rise in price by 6%, and in Siberia - by 9% at once. The main driver of growth in final prices, analysts say, will be non-market surcharges to the price of capacity for construction of new power plants. Consumers themselves expect even more dramatic indicators, predicting further stagnation in energy consumption.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Lipetskenergo to install about 350 energy-efficient outdoor lighting fixtures in municipalities of the region in November

Power engineers of the branch "Rosseti Centre Lipetskenergo" continue to work on the modernization of street lighting systems in the region.

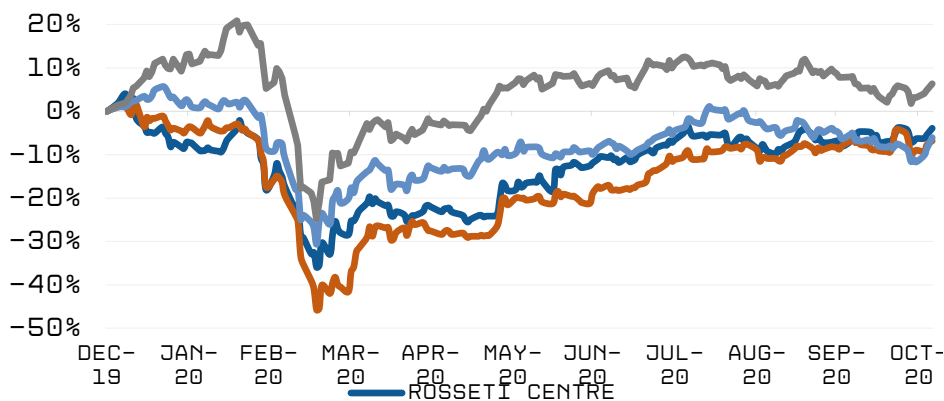
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Specialists of Rosseti Center and Volga Region installed more than 2 thousand energy-saving lighting fixtures in schools of the Seltinsky district of Udmurtia

"Rosseti Center and Volga Region Udmurtenergo" is implementing an energy service contract in the Seltinsky district of the Udmurt Republic. Pupils and teachers of eight educational institutions of the district received high-quality lighting in buildings of their schools.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 861,39	2,69%	-6,06%
S&P 500	3 510,45	1,95%	8,66%
FTSE 100	5 906,18	0,39%	-21,69%
Nikkei	24 105,28	1,73%	1,90%
Sensex	41 340,16	1,78%	0,21%
CSI300	4 885,11	1,48%	19,25%
Bovespa	100 751,40	2,95%	-12,88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	80,0006	-0,71%	29,23%
EURO/RUB	93,3447	-0,44%	34,62%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		1 219		595
Trading volume, ₺ mln		10,2		13,1
Trading volume, mln pcs		33,4		58,9
Average trading volume over the last 30 days, mln pcs		13,7		76,3
% of the share capital		0,08%		0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3066	12,86	160,74
Rosseti Center & Volga Region	0,2247	25,11	313,86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,43%	1,52%
MoexEU	1,47%	6,37%
Rosseti Centre**	2,34%	-3,28%
Rosseti Center & Volga Region**	1,67%	-5,98%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	3,00%	10,38%
Rosseti FGC UES	1,87%	-2,36%
Rosseti Volga	1,78%	-22,82%
Rosseti Moscow Region	0,60%	4,70%
Rosseti Northern Caucasus	0,48%	-17,07%
Rosseti North-West	0,51%	-7,11%
Rosseti Ural	1,70%	-20,12%
Rosseti Siberia	2,04%	-2,75%
Rosseti South	0,45%	-27,20%
Rosseti Lenenergo	1,58%	-26,99%
Rosseti Tomsk	2,72%	-12,33%
Rosseti Kuban	0,61%	3,77%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

**MRKC**  
**MRKC.RM**  
**MRKC.MM**