

ELECTRIC POWER INDUSTRY NEWS

Tariffs are boiling over. Authorities are preparing to increase the burden on large electricity consumers

According to Kommersant, the take-or-pay mechanism in the power grids, whereby new large customers will pay for electricity transmission services not based on actual consumption, but based on maximum capacity, will be adopted. The government will prepare the relevant regulatory documents by 15 April. By the same date, the Ministry of Energy must consider the possibility of banning direct connections of new consumers to the main grid. Rosseti has long insisted on adopting these measures as part of the electricity grid tariff reform.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

The Kostroma branch of Rosseti Centre celebrates its 65th anniversary

On 30 January, the branch of Rosseti Centre - Kostromaenergo celebrated its 65th anniversary. Today, it is a high-tech, sustainable enterprise where generations of experience and modern solutions ensure reliable power supply to consumers and the development of the Kostroma region.

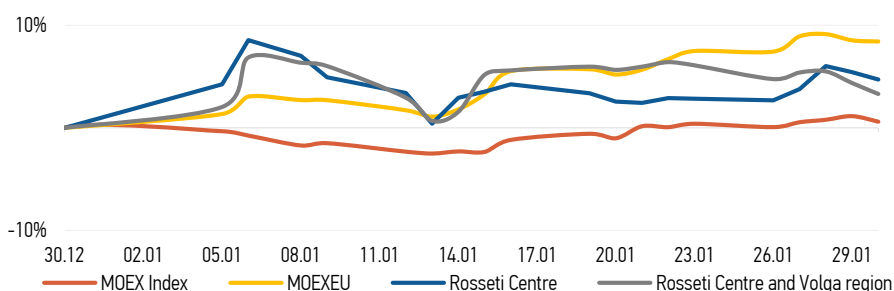
Read full text: <https://www.mrsk-1.ru>

Ivanovo power engineers replaced about 900 power transmission line poles in 2025

The branch of Rosseti Centre and Volga region - Ivenergo summarized the results of the repair program in the Ivanovo region in 2025. The power engineers invested over RUB 623 million in improving the reliability of the region's power grids. Over the past year, Ivanovo power engineers repaired 195 kilometres of power transmission lines (PTL) of all voltage classes. They replaced 868 transmission line poles and over 33 kilometres of conductors, including 24 kilometres with more reliable and safe self-supporting insulated wires.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 782.74	-0.54%	0.58%
S&P 500	6 939.03	-0.43%	0.62%
FTSE 100	10 223.54	0.51%	2.85%
Nikkei	53 322.85	-0.10%	5.93%
Sensex	82 269.78	-0.36%	-2.84%
CSI300	4 706.34	-1.00%	1.18%
Bovespa	181 363.91	-0.97%	12.56%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	76.0251	-0.32%	-1.84%
EURO/RUB	90.9751	-0.35%	-0.55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	4 168	1 170
Trading volume, P mln	50.6	31.6
Trading volume, mln pcs	56.3	56.1
Average trading volume over the last 30 days, mln pcs	44.5	59.1
% of the share capital	0.13%	0.05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.8990	37.95	499.23
Rosseti Centre and Volga region	0.5642	63.58	836.36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.30%	7.10%
MoexEU	-0.10%	8.40%
Rosseti Centre*	-0.68%	4.71%
Rosseti Centre and Volga region*	-1.02%	3.30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.24%	6.88%
Rosseti Volga	-3.54%	0.33%
Rosseti Moscow Region	-1.95%	14.49%
Rosseti Northern Caucasus	-0.23%	9.54%
Rosseti North-West	4.34%	21.93%
Rosseti Ural	-0.71%	6.31%
Rosseti Siberia	-1.31%	-0.09%
Rosseti South	-0.81%	6.49%
Rosseti Lenenergo	-0.49%	7.61%
Rosseti Tomsk	0.25%	23.78%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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