

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Russian Energy Agency intends to create an analytical centre in the field of electricity

The Russian Energy Agency under the Ministry of Energy of the Russian Federation plans to create an analytical centre for the electric power industry, it will be similar to the already functioning centre in the oil and coal industry, said the head of the REA Alexei Kulapin in his article for the Energy Policy magazine.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Head of Rosseti Centre visited the western districts of the Tver region on a working trip

Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region, inspected the condition of bases of Distribution Zones, as well as the progress of repair work at Tverenergo's facilities.

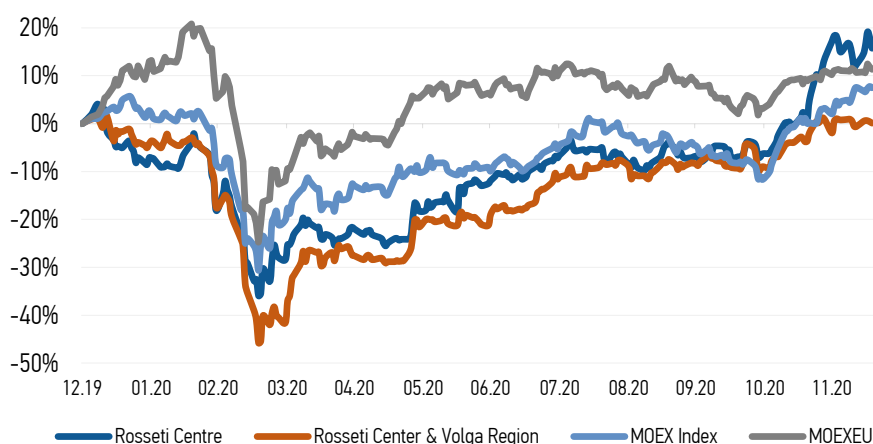
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" decorated the main New Year tree in Yoshkar-Ola

Specialists of "Rosseti Center and Volga Region Marienergo" decorated the main New Year tree of Yoshkar-Ola with LED lights. It is installed on the central square of the capital of Mari El - the square named after Lenin.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 273,75	-0,27%	7,48%
S&P 500	3 709,41	-0,35%	14,81%
FTSE 100	6 565,87	0,23%	-12,95%
Nikkei	26 763,39	-0,16%	13,13%
Sensex	46 960,69	0,15%	13,83%
CSI300	4 999,97	-0,35%	22,05%
Bovespa	118 023,70	-0,32%	2,06%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	72,9781	-0,60%	17,89%
EURO/RUB	89,2887	-0,04%	28,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	1 007
Trading volume, P mln	11,0	9,6
Trading volume, mln pcs	29,9	40,1
Average trading volume over the last 30 days, mln pcs	43,7	97,7
% of the share capital	0,07%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3690	15,49	212,19
Rosseti Center & Volga Region	0,2400	26,98	369,70

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,58%	5,02%
MoexEU	-0,43%	11,32%
Rosseti Centre*	0,22%	16,40%
Rosseti Center & Volga Region*	0,17%	0,42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	-0,53%	23,62%
Rosseti FGC UES	0,46%	6,15%
Rosseti Volga	0,07%	-24,51%
Rosseti Moscow Region	-1,64%	13,43%
Rosseti Northern Caucasus	0,35%	-3,60%
Rosseti North-West	-0,48%	-3,74%
Rosseti Ural	1,16%	-15,76%
Rosseti Siberia	4,54%	19,26%
Rosseti South	1,28%	-23,33%
Rosseti Lenenergo	-1,48%	-24,57%
Rosseti Tomsk	0,26%	-11,16%
Rosseti Kuban	-0,58%	7,55%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM