

DAILY MARKET REVIEW

ON 26.01.2026

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: "Investments in power grids under the General Plan will amount to RUB 17 trillion by 2042"

Investments in the power grid complex for the implementation of the General Plan for the Placement of Power Facilities by 2042 will amount to RUB 17 trillion, the Russian Ministry of Energy reported on its Telegram channel. "As part of the implementation of the General Plan for the Placement of Power Facilities by 2042, it is planned to commission more than 88 GW of new power capacity. This will require approximately RUB 40 trillion in investment in generation and approximately RUB 17 trillion in the grid complex," the statement stated.

COMPANY NEWS

Nearly 60,000 children from 20 Russian regions participated in electrical safety lessons

Rosseti Centre and Rosseti Centre and Volga region continue large-scale efforts to prevent electrical injuries with children in 20 regions of their operations. One of its most effective tools is electrical safety lessons.

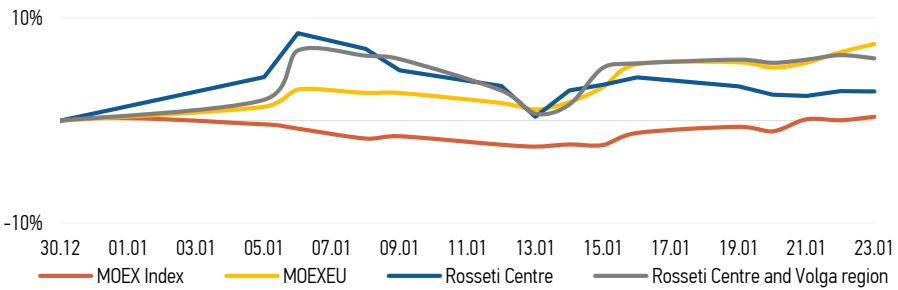
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region implements new domestic technologies in the Mari El Republic's power grids

The branch of Rosseti Centre and Volga region - Marienergo continues to modernize the Mari El Republic's power grids using modern Russian technological solutions. In the village of Shoyadur of the Medvedevsky district power engineers installed an innovative automatic voltage balancing device (AVB) on a 0.4 kV overhead power line (OPL) as part of a pilot operation.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 777.29	0.33%	0.39%
S&P 500	6 915.61	0.03%	0.28%
FTSE 100	10 143.44	-0.07%	2.04%
Nikkei	53 846.87	0.29%	6.97%
Sensex	81 537.70	-0.94%	-3.71%
CSI300	4 702.50	-0.45%	1.10%
Bovespa	178 858.55	1.86%	11.01%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	76.0382	-1.91%	-1.82%
EURO/RUB	88.7898	-2.13%	-2.94%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		per day	fr 31.12.25
Number of deals, pcs	1 257	1 208	
Trading volume, ₽ mln	8.1	25.6	
Trading volume, mln pcs	9.2	44.1	
Average trading volume over the last 30 days, mln pcs	41.5	55.1	
% of the share capital	0.02%	0.04%	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	
		MCap, \$ mln	MCap, ₽ bln
Rosseti Centre	0.8830	37.28	490.26
Rosseti Centre and Volga region	0.5794	65.30	858.74

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.22%	3.60%
MoexEU	0.74%	7.48%
Rosseti Centre*	-0.05%	2.84%
Rosseti Centre and Volga region*	-0.29%	6.08%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.83%	4.64%
Rosseti Volga	-0.91%	2.38%
Rosseti Moscow Region	1.20%	10.21%
Rosseti Northern Caucasus	0.00%	8.18%
Rosseti North-West	0.14%	14.59%
Rosseti Ural	0.84%	6.27%
Rosseti Siberia	-1.99%	-1.71%
Rosseti South	-0.24%	3.83%
Rosseti Lenenergo	-1.93%	10.23%
Rosseti Tomsk	2.50%	25.00%

Source: MOEX, Company calculations

* - at the market price at MOEX