

DAILY MARKET REVIEW

ON 25.08.2025

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy prepared a draft resolution of the Government of the Russian Federation aimed at improving the legal regulation of the activities of territorial grid organizations

The document was published on the federal portal of draft regulatory legal acts. It provides for the improvement of a unified approach to determining the volume of services rendered for the transmission of electricity in settlements between the STGO and the TGO and clarification of the procedure for determining the declared capacity.

Read full text: https://energyland.info

COMPANY NEWS

Rosseti Centre discussed measures to improve the reliability of power supply in border branches

Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, held a meeting of the special operational Headquarters to improve the reliability of power grid facilities in border regions. The Headquarters participants analyzed the operational situation, discussed the implementation of measures for the physical protection of equipment and materials, as well as additional measures to ensure uninterrupted power supply in the upcoming heating season of 2025-2026.

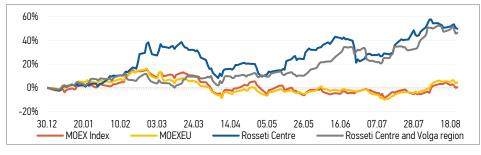
Read full text: https://www.mrsk-1.ru

The branch of Rosseti Centre and Volga region - Kirovenergo identified more than 160 illegal websites distributing devices for stealing electricity

The branch of Rosseti Centre and Volga region - Kirovenergo is actively combating the distribution of devices for distorting readings of electricity meters. Since the beginning of 2025, 163 online resources have been identified that sell such devices. Applications for recognition of information prohibited for distribution in the Russian Federation and restriction of access to it have been sent to the supervisory authorities of Kirov.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region
- Annual General Meeting of Shareholders of Rosseti Centre held

World Value indexes per day fr 31.12.24 MOFX Russia 2 896.76 0.46% 0.48% S&P 500 6 466.91 1.52% 9.48% FTSE 100 9 321,40 14,78% 0.13% Nikkei 42 633.29 -0.07% 6.86% Sensex 81 306,85 -0,85% 3,91% CSI300 4 378,00 2,10% 9,48% Bovespa 137 968 16 2,57% 14,70%

Source: MoLA, Company culculations			
Cumanaumataa	Value	Cl	nange
Currency rates	Value	per day	fr 31.12.24
USD/RUB	80,2548	0,19%	-21,07%
EURO/RUB	93,5049	0,03%	-11,87%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 157	668
Trading volume, ₽ mln	14,4	12,0
Trading volume, mln pcs	20,1	23,8
Average trading volume over the last 30 days, mln pcs	66,6	90,9
% of the share capital	0,05%	0,02%
Source: MOFX Company cal	culations	

Source. MOLA, Company cut	Cululions		
Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7184	30,33	377,91
Rosseti Centre and	0.5041	56 81	707 88

Source:	MOEX.	Company	calculations

Commonican with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	-0,25%	16,93%
MoexEU	0,82%	4,60%
Rosseti Centre*	-0,53%	49,92%
Rosseti Centre and Volga region*	0,44%	46,54%

Source: MOEX, Company calculations

Source. Proex, company calculations	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-0,06%	-7,18%
Rosseti Volga	-0,15%	100,77%
Rosseti Moscow Region	-0,27%	27,89%
Rosseti Northern Caucasus	1,37%	8,41%
Rosseti North-West	0,83%	62,47%
Rosseti Ural	2,03%	17,59%
Rosseti Siberia	-0,58%	-10,99%
Rosseti South	0,83%	35,84%
Rosseti Lenenergo	-1,09%	12,52%
Rosseti Tomsk	6,27%	7,77%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX