

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Board of Directors of Inter RAO approved the development strategy until 2025 with a perspective until 2030

On 31 July, the Board of Directors of Inter RAO approved the company's development strategy for the period up to 2025 with a prospect until 2030, follows from the company's message.

Read full text: <http://www.bigpowernews.ru/news/>

The law on concessions in the electric power industry approved by the Cabinet

The Government of the Russian Federation approved the draft amendments to the bill on amendments to Articles 5 and 10 of the Federal Law "On Concession Agreements".

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

"Rosseti Centre Lipetskenergo" in the first half of the year put into operation about 7 MVA of capacity and more than 64 kilometres of power lines

Following the results of 6 months of 2020, power engineers of the branch "Rosseti Centre Lipetskenergo" put into operation 64.6 kilometres of power lines and 6.8 MVA of transformer capacity. 173 million rubles were allocated for these purposes.

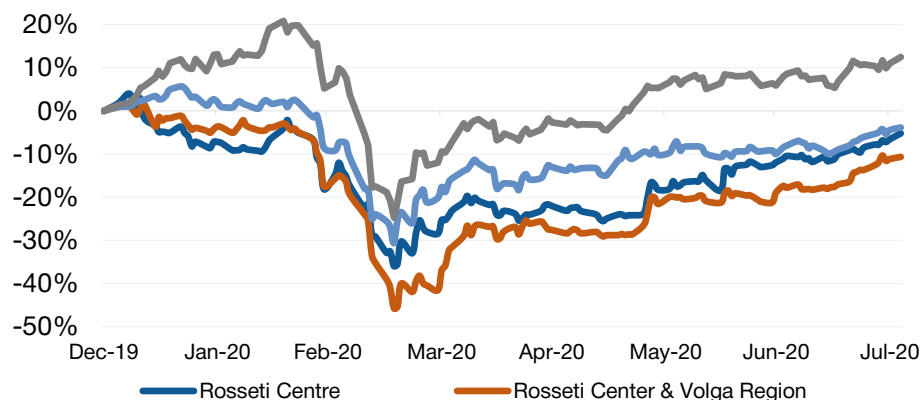
Read full text: <https://www.mrsk-1.ru/press-center/news>

For 6 months of 2020 "Rosseti Center and Volga Region Kirovenergo" repaired more than 2,000 kilometres of power lines

"Rosseti Center and Volga Region Kirovenergo" summed up the results of the repair program for the first half of 2020. For six months, power engineers repaired 2,843 kilometres of overhead lines.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 929,97	0,63%	-3,81%
S&P 500	3 294,61	0,72%	1,98%
FTSE 100	6032,85	2,29%	-20,01%
Nikkei	22 195,38	2,24%	-6,18%
Sensex	37 197,30	-1,09%	-9,83%
CSI300	4 762,56	1,44%	16,26%
Bovespa	102 830,00	-0,08%	-11,08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,4261	0,00%	18,61%
EURO/RUB	87,2889	0,00%	25,88%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		789		784
Trading volume, ₺ mln		10,2		12,3
Trading volume, mln pcs		34,1		57,6
Average trading volume over the last 30 days, mln pcs		16,8		79,4
% of the share capital		0,08%		0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3002	12,69	172,84
Rosseti Center & Volga Region	0,2142	24,08	328,00

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,52%	1,06%
MoexEU	1,34%	12,48%
Rosseti Centre**	1,15%	-5,30%
Rosseti Center & Volga Region**	1,71%	-10,38%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	2,61%	18,04%
Rosseti FGC UES	1,79%	0,71%
Rosseti Volga	0,68%	-16,56%
Rosseti Moscow Region	-1,34%	-0,97%
Rosseti Northern Caucasus	0,23%	-13,20%
Rosseti North-West	2,17%	-3,18%
Rosseti Ural	-0,26%	-5,94%
Rosseti Siberia	0,84%	-22,33%
Rosseti South	-0,30%	-18,97%
Rosseti Lenenergo	-0,65%	-13,21%
Rosseti Tomsk	1,70%	-2,56%
Rosseti Kuban	-1,01%	7,39%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM