

DAILY MARKET REVIEW

ON 25.10.2022

ELECTRIC POWER INDUSTRY NEWS

The three leaders in the media rating of electric power companies remain unchanged

In the third quarter of 2022, the top three in terms of the number of mentions in the media in the media rating of electric power companies remained unchanged, Scan-interfax reports. Leadership was retained by PJSC Rosseti with 58,481 messages in the media field, which is 4% less than in the previous quarter.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Igor Makovskiy highly appreciated the results of the work of the rapid deployment group of Rosseti Centre and Rosseti Centre and Volga region in Mariupol

General Director of Rosseti Centre, PJSC Igor Makovskiy summed up the results of 4 months of work of the rapid deployment group of Russian power engineers to restore the electrical infrastructure of the city of Mariupol. The head of the energy companies thanked the employees for their courage and highly appreciated the results achieved, noting that all the tasks were completed in the shortest possible time and presented awards.

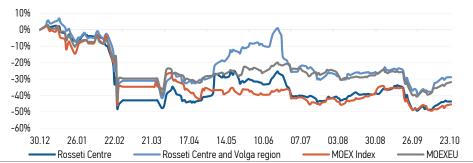
Read full text: https://www.mrsk-1.ru/

The Kalugaenergo branch connected street lighting of a highway in the Mosalsky district

As part of the implementation of the project agreement for grid connection, the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo connected street lighting of the A-130 highway Moscow - Maloyaroslavets - Roslavl - the border with the Republic of Belarus to electric grids at two sections in the Mosalsky district of the Kaluga region - at the turn to the city of Mosalsk and the village of Novoselki. The maximum connection power of each section was 9 kW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS

World		C	hange	
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 063.95	0.99%	-45.50%	
S&P 500	3 797.34	1.19%	-20.33%	
FTSE 100	7 013.99	0.64%	-5.02%	
Nikkei	26 974.90	0.31%	-6.31%	
Sensex	59 307.15	0.00%	1.81%	
CSI300	3 633.37	-2.93%	-26.46%	
Bovespa	116 012.70	-3.27%	10.68%	

Source: MOEX, Company calculations				
Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.21	
USD/RUB	61.1958	0.00%	-17.63%	
EURO/RUB	59.8378	0.00%	-28.82%	

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	537	343
Trading volume, ₽ mln	2.0	3.1
Trading volume, mln pcs	8.5	19.2
Average trading volume over the last 30 days, mln pcs	24.6	37.7
% of the share capital	0.02%	0.02%

	Source: MOEX, (Company c	alcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2322	9.80	160.19
Rosseti Centre and Volga region	0.1640	18.48	302.02

Source:	MOEX,	Company	calculations

Change		
per day	fr 31.12.21	
2.82%	-19.17%	
1.07%	-31.88%	
0.00%	-43.70%	
0.12%	-28.91%	
	2.82% 1.07% 0.00%	

Source: MOEX, Company calculations

Cuid communica	Change*			
Grid companies	per day	fr 31.12.21		
Rosseti	2.51%	-49.49%		
Rosseti FGC UES	1.84%	-56.15%		
Rosseti Volga	2.39%	-52.62%		
Rosseti Moscow Region	-0.06%	-26.67%		
Rosseti Northern Caucasus	0.45%	-66.54%		
Rosseti North-West	0.00%	-54.99%		
Rosseti Ural	1.64%	-15.63%		
Rosseti Siberia	-1.72%	-34.48%		
Rosseti South	0.17%	-34.99%		
Rosseti Lenenergo	0.17%	-28.88%		
Rosseti Tomsk	-0.41%	-32.41%		
Rosseti Kuban	-0.19%	-21.46%		
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX) Bloomberg

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