

ELECTRIC POWER INDUSTRY NEWS

Rosseti proposes to limit the costs of distribution grid companies

Rosseti proposes to limit the maximum specific operating costs of distribution grid companies at the level of the largest grid organization (TGO) in the region from 2024. This, according to the company, will help eliminate tariff imbalances between regional TGOs and subsidiaries of Rosseti, and the total effect of such a measure for the state-owned company will be RUB 13 billion a year. According to experts, such a limitation on operating costs cannot be considered economically justified: it is acceptable to focus on at least the three largest distribution grid companies in the region.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Yarenergo's power engineers modernized electric grids in 62 settlements of the Yaroslavl region

In total, this year, specialists from the Yarenergo branch of Rosseti Centre, PJSC will repair and construct new 0.4–10 kV electric distribution grids in 126 settlements of the Yaroslavl region. To date, work has been completed in 62 villages, small villages and towns.

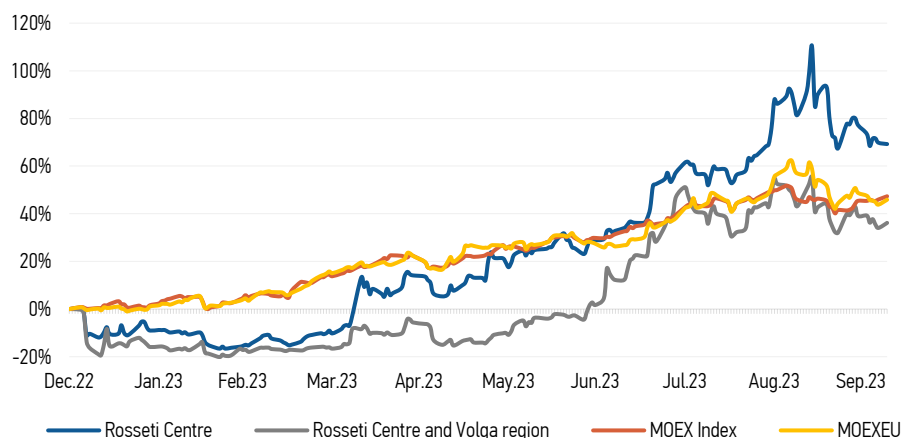
Read full text: <https://eepir.ru/>

The Kirovenergo branch warns of liability for the sale and use of "modified" meters

Employees of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo continue to work to combat the theft of electric energy. An important part of it is identifying points of sale of "modified meters", neodymium magnets and other devices that are used to underestimate meter readings.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 174,02	0,93%	47,35%
S&P 500	4 335,66	0,63%	12,92%
FTSE 100	7 492,21	-0,03%	0,54%
Nikkei	30 994,67	0,00%	18,78%
Sensex	65 512,39	-0,73%	7,68%
CSI300	3 684,73	-0,13%	-4,83%
Bovespa	115 156,07	0,86%	4,94%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	100,4911	0,00%	42,87%
EURO/RUB	106,0100	0,00%	40,12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 442	1 653
Trading volume, P mln	27,5	38,6
Trading volume, mln pcs	50,9	114,2
Average trading volume over the last 30 days, mln pcs	239,8	434,5
% of the share capital	0,12%	0,10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5396	22,78	226,69
Rosseti Centre and Volga region	0,3384	38,14	379,51

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,94%	-4,25%
MoexEU	1,44%	45,90%
Rosseti Centre*	-0,33%	69,26%
Rosseti Centre and Volga region*	1,59%	36,18%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	3,09%	35,76%
Rosseti Volga	0,84%	147,47%
Rosseti Moscow Region	0,29%	36,51%
Rosseti Northern Caucasus	1,11%	163,61%
Rosseti North-West	1,12%	264,68%
Rosseti Ural	-0,14%	118,41%
Rosseti Siberia	0,60%	207,89%
Rosseti South	1,16%	178,48%
Rosseti Lenenergo	0,97%	176,80%
Rosseti Tomsk	-1,94%	271,33%
Rosseti Kuban	-0,58%	567,38%

Source: MOEX, Company calculations

* - at the market price at MOEX