



IDGC OF CENTRE

DAILY MARKET REVIEW

02 March, Monday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 27 February some neutral external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 lost 0.1% following the decline of stocks of oil companies. On Friday the composite index of the Asia-Pacific region MSCI Asia Pacific added 0.2%. Support to the markets in the Asian session was provided by January statistics from Japan, where the growth rate of industrial production was the highest in more than three years. In this case, the weak data on retail sales and inflation were perceived by investors as signaling the possibility of further easing of the policy by the Bank of Japan.

April Brent futures traded at \$60.9 per barrel – half a dollar below our closing of February 26th. Quotes of oil recovered after a sharp fall the day before, provoked by the US Department of Energy data on a sharp rise in oil reserves. Oil prices were support, including by a statement of Chief Economist of IEA that he expected rebalancing at the oil market in the next few months, as the drop in fuel prices would lead to increased demand and supply reduction.

On Friday the Russian market was dominated by some moderately pessimistic mood, the MICEX Index spent most of the day in a small, within half a percent, minus. Investors' uncertainty was mainly triggered by volatile dynamics of oil prices, which does not allow to restore positions in Russian stocks, despite the fairly substantial drawdown of the market this week. Our market was held from more active sales with weakly positive dynamics of most major western exchanges, supported by the statistics: according to preliminary data, deflation in Germany in February slowed to 0.1% after a decline in prices by 0.5% in January, estimate of the US GDP growth in the IV quarter deteriorated less than the forecast, and data on consumer confidence in the US in February were better than expected.

By the end of the trading session the dynamics of the MicexPWR Sector Index looked worse than the MICEX Index mainly due to falling shares of E.ON Russia by 4.1%. On Western exchanges the European DJStoxx Index rose by 0.39%, and the US S&P 500 Index fell 0.30%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" take part in the 12 Krasnoyarsk Economic Forum

To read full text: http://www.rosseti.ru/press/news/?ELEMENT_ID=20899

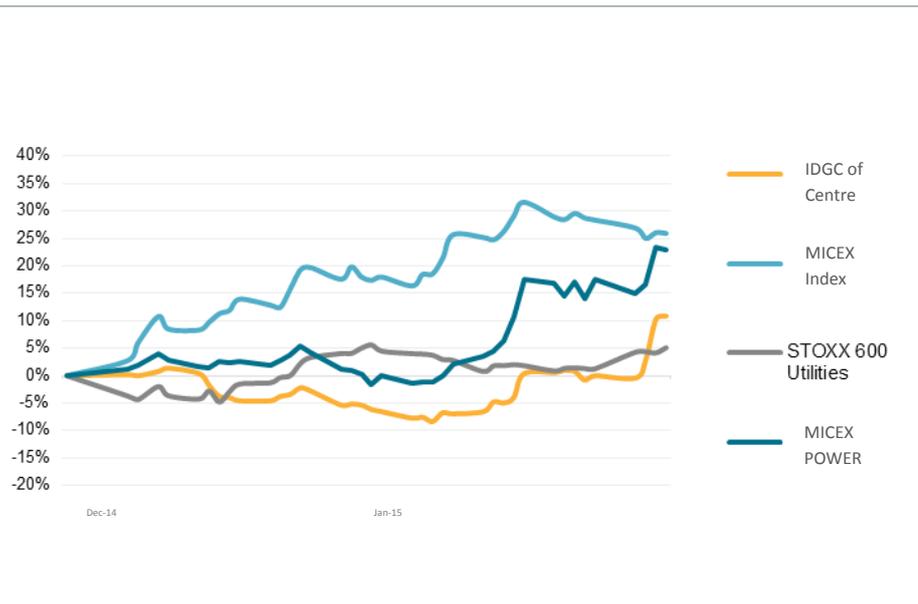
COMPANY NEWS

In 2014 IDGC of Centre performed more than half of inspections of electrical grids using new methods

In 2014 IDGC of Centre for the first time implemented "Mobile Solution" to execute an innovative project to implement a program of repair and maintenance of electrical grids and optimize inspections and diagnostics of electrical equipment and power lines.

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47430/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 758,97	-0,10%	25,95%
S&P 500	2 104,50	-0,30%	2,21%
FTSE 100	6 946,66	-0,04%	5,80%
DAX	11 401,66	0,66%	16,28%
DJStoxx 600	392,21	0,39%	14,50%
STOXX Utilities	331,57	0,90%	5,11%
Nikkei	18 797,94	0,06%	7,72%
Sensex	29 220,12	1,65%	6,26%
CSI300	3 572,84	0,18%	1,11%
Bovespa	51 583,09	-0,34%	3,15%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,12	0,01%	-7,90%
USD/RUB	60,71	-3,00%	7,91%
Euro/RUB	68,98	-3,07%	0,93%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 213,18	0,31%	2,43%
Brent*, USD/bbl	62,58	4,21%	5,73%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2800
Capitalisation**, billion RUB	11,82
Capitalisation**, million USD	194,71

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,43%	22,95%
Shares of IDGC of Centre**	0,54%	10,89%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	1,50%	54,59%
FGC UES	-1,13%	64,92%
IDGC of Volga	1,53%	-4,66%
MOESK	1,35%	-9,60%
IDGC of Northern Caucasus	11,07%	36,78%
IDGC of Centre and Volga Reg	0,24%	-14,91%
IDGC of North-West	1,49%	34,78%
IDGC of Urals	1,32%	0,33%
IDGC of Siberia	0,00%	-1,11%
IDGC of South	4,75%	28,48%
Lenenergo	2,01%	30,29%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM