

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Skolkovo chose finalists of the Energy Breakthrough-2021 contest

18 teams qualified for the finals of the international competition for innovative projects in the electric power industry Energy Breakthrough-2021, organized by Rosseti and the Skolkovo Foundation. In 2021, the main goal of the contest was to solve real problems facing the Russian power grid complex. Their list was formulated by the companies of Rosseti's group.

Read full text: <https://www.rosseti.ru/press/news/>

## COMPANY NEWS

### Maxim Egorov and Igor Makovskiy discussed prospects for development of the power grid complex of the Tambov region

Today in Tambov a working meeting was held between Acting Head of the Tambov Region Administration Maxim Egorov and General Director of Rosseti Centre and Rosseti Centre and Volga region Igor Makovskiy. The issues of preparation for the autumn-winter period and the provision of energy infrastructure for promising investment projects being implemented in the region were discussed.

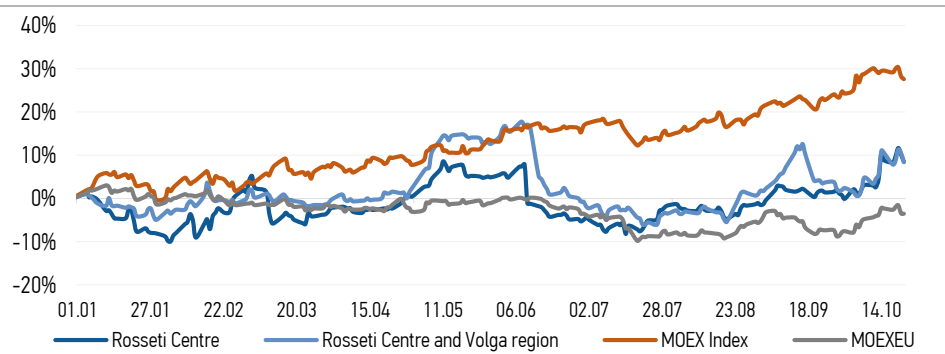
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of Vladimirenergo put on high alert

Due to unfavourable weather conditions - an increase in the southwestern wind with gusts of up to 20 m/s, a high alert mode was introduced in Rosseti Centre and Volga region - Vladimirenergo. Control over the operation of equipment and the performance of power facilities was strengthened.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 196,96	-0,51%	27,61%
S&P 500	4 544,90	-0,11%	21,00%
FTSE 100	7 204,23	0,19%	9,89%
Nikkei	28 804,85	0,34%	4,96%
Sensex	60 821,62	-0,17%	27,37%
CSI300	4 959,73	0,64%	-4,83%
Bovespa	106 296,20	-1,34%	-10,69%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	70,9904	-0,09%	-3,91%
EURO/RUB	82,6399	0,03%	-8,87%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	653	785
Trading volume, P mln	4,7	14,1
Trading volume, mln pcs	10,7	51,6
Average trading volume over the last 30 days, mln pcs	29,1	100,1
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4352	18,37	258,81
Rosseti Centre and Volga region	0,2733	30,80	433,87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,26%	0,00%
MoexEU	-0,08%	-3,53%
Rosseti Centre*	-1,49%	8,47%
Rosseti Centre and Volga region*	-1,90%	8,41%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,15%	-19,41%
Rosseti FGC UES	0,00%	-12,81%
Rosseti Volga	-4,77%	-8,76%
Rosseti Moscow Region	-1,84%	1,47%
Rosseti Northern Caucasus	1,14%	2,24%
Rosseti North-West	-4,13%	8,92%
Rosseti Ural	-5,25%	16,07%
Rosseti Siberia	-19,84%	44,85%
Rosseti South	-2,70%	7,19%
Rosseti Lenenergo	-9,39%	90,06%
Rosseti Tomsk	-0,49%	5,45%
Rosseti Kuban	0,14%	5,46%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM