

DAILY MARKET REVIEW

ON 21.05.2024

ELECTRIC POWER INDUSTRY NEWS

Putin instructed to speed up the preparation of the Russian Federation's long-term energy strategy

Russian President Vladimir Putin demanded that a long-term energy strategy be prepared as quickly as possible. "Two years ago, at an industry meeting, I instructed the [RF] government to develop and approve a long-term energy strategy," the head of state recalled at a meeting on the development of the fuel and energy complex. "I ask you to speed up this work and complete it as quickly as possible," Putin addressed the meeting participants.

Read full text: https:/www.tass.ru/

COMPANY NEWS

Tverenergo's specialists conducted a training seminar on electrical safety

Tverenergo's power engineers organized a training seminar for teachers from schools in the city of Tver, where they told the teachers about the need to conduct lessons on electrical safety, and also shared their experience and best practices in organizing such classes. About 40 teachers from Tver schools took part in the event. This was reported by the Informationbureau telegram channel.

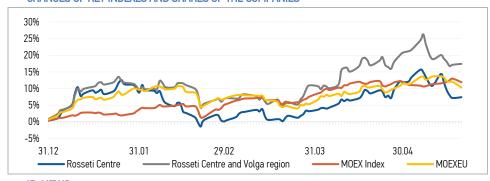
Read full text: https://tver.aif.ru/

A Ryazan power engineer received a governor's award for decent upbringing of children

Ryazanenergo's employee Andrey Rimsky received the honorary badge of the governor "Parental Valour," reports the Informationbureau telegram channel. The award was presented for services to raising children and strengthening family traditions. It is symbolic that he received such an award in the Year of the Family. Andrey Rimsky is a driver of the Skopinsky section of the mechanization and transport service. He and his wife are raising four children. His experience in the energy sector is 22 years.

Read full text: https://www.rzn.info/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 468.09	-0.97%	11.91%
S&P 500	5 308.13	0.09%	38.62%
FTSE 100	8 424.20	0.05%	13.05%
Nikkei	39 088.50	0.78%	51.38%
Sensex	74 005.94	0.12%	21.64%
CSI300	3 691.47	0.37%	-4.28%
Bovespa	127 750.92	-0.31%	21.28%
Source: MOEX Company calculations			

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Currency rates	Value	Change	
		per day	fr 31.12.23

 USD/RUB
 90.9873
 0.00%
 0.76%

 EURO/RUB
 98.7776
 0.00%
 -1.76%

Source: Central Bank of Russia, Company Calculations		
Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	8 141	1 993
Trading volume, ₽ mln	45.1	37.3
Trading volume, mln pcs	74.6	103.1
Average trading volume over the last 30 days, mln	93.1	340.7

Source: MOEA, Company cal	CUIUIIONS		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6042	25.51	280.35
Rosseti Centre and	0.3620	40.80	448.38

0.18%

0.09%

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	11.57%
MoexEU	-1.53%	10.31%
Rosseti Centre*	0.23%	7.39%
Rosseti Centre and Volga region*	0.22%	17.42%

Grid companies	C	Change*	
	per day	fr 31.12.23	
Rosseti	-2.45%	11.92%	
Rosseti Volga	-1.57%	24.46%	
Rosseti Moscow Region	-0.29%	9.20%	
Rosseti Northern Caucasus	-0.89%	10.88%	
Rosseti North-West	-0.31%	6.37%	
Rosseti Ural	0.09%	85.88%	
Rosseti Siberia	-2.18%	12.64%	
Rosseti South	-3.40%	36.49%	
Rosseti Lenenergo	-2.09%	20.23%	
Rosseti Tomsk	0.76%	56.34%	
Rosseti Kuban	0.23%	27.29%	

Source: MOEX. Company calculations

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lickers (

% of the share capital

Volga region

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX