

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti may become a single operator of electric charging stations

The government is thinking about creating a single operator of charging stations for electric vehicles. First Deputy Prime Minister Andrei Belousov instructed the Ministry of Energy to work out the issue. This status is claimed by the state holding Rosseti, which already has its own network of charging stations. The operator will install and connect stations to the grid, manage them, develop technical requirements and an IT platform. However, the initiative has been criticized in the industry for fear of barriers to entry for independent charging stations.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

The branch "Rosseti Centre - Tverenergo" provided the power grid infrastructure for the plant under construction "Orion"

The branch "Rosseti Centre - Tverenergo" has completed a set of works on the grid connection of the plant under construction in the village of Krivtsovo of the Kalininsky district in the Tver region.

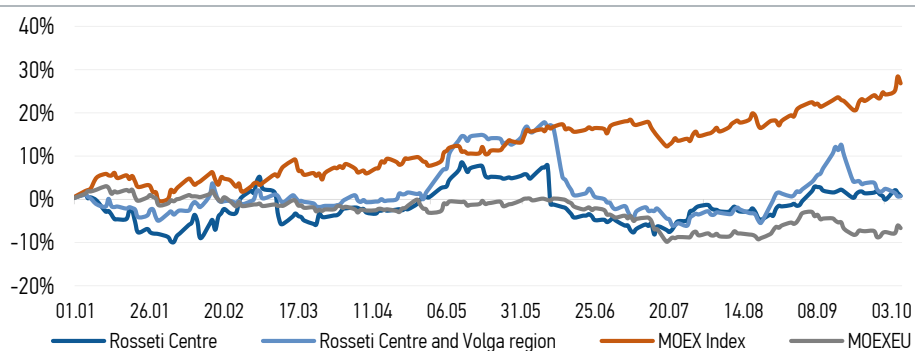
Read full text: <https://www.afanasy.biz/news/>

Almost half of Marienergo's employees trained since the beginning of the year

"Rosseti Centre and Volga region Marienergo" summed up the results of personnel training for 8 months. During this period, 395 employees upgraded their skills, which is 47% of the average headcount. The employees underwent training in special programs of professional retraining and advanced training at "Kirovsky Educational Centre "Energetik", "Izhevsk Training Centre "Energetik", "Tverskoy TPC", "Training Centre "Relematika", Kazan branch of the "Academy of Standardization, Metrology and Certification", "Educational and Methodological Office" of Rostekhnadzor, REU named after G.V. Plekhanov and other specialized educational institutions.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.20 |
| MOEX Russia | 4 171,71 | -1,23% | 26,84% |
| S&P 500 | 4 363,55 | 0,41% | 16,17% |
| FTSE 100 | 6 995,87 | -1,15% | 6,71% |
| Nikkei | 27 528,87 | -1,05% | 0,31% |
| Sensex | 59 189,73 | -0,93% | 23,95% |
| CSI300 | 4 866,38 | 0,00% | -6,62% |
| Bovespa | 110 559,60 | 0,09% | -7,11% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.20 |
| USD/RUB | 72,5686 | -0,49% | -1,77% |
| EURO/RUB | 84,1723 | -0,55% | -7,18% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs | 468 | 760 |
| Trading volume, P mln | 3,7 | 12,9 |
| Trading volume, mln pcs | 9,3 | 50,8 |
| Average trading volume over the last 30 days, mln pcs | 18,1 | 84,8 |
| % of the share capital | 0,02% | 0,05% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,4044 | 17,07 | 235,27 |
| Rosseti Centre and Volga region | 0,2539 | 28,61 | 394,30 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| STOXX 600 Utilities | -0,67% | -4,69% |
| MoexEU | -0,63% | -6,65% |
| Rosseti Centre* | -0,69% | 0,80% |
| Rosseti Centre and Volga region* | 0,04% | 0,71% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| Rosseti | 1,62% | -25,64% |
| Rosseti FGC UES | 0,28% | -14,81% |
| Rosseti Volga | 0,89% | -16,57% |
| Rosseti Moscow Region | 0,86% | -7,23% |
| Rosseti Northern Caucasus | -0,07% | -3,87% |
| Rosseti North-West | -0,44% | 3,96% |
| Rosseti Ural | 2,43% | 4,20% |
| Rosseti Siberia | -2,78% | -8,87% |
| Rosseti South | -0,11% | -5,44% |
| Rosseti Lenenergo | 0,32% | 19,69% |
| Rosseti Tomsk | 0,00% | -0,26% |
| Rosseti Kuban | 0,15% | -0,15% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)