

ELECTRIC POWER INDUSTRY NEWS

Businesses may be gradually transferred to higher electricity grid tariffs

Regulators allow for a phased transition of large industries from transmission grid tariffs to higher boiler tariffs over five years. Also on the agenda is the possible differentiation of consumers within the high-voltage electricity transmission tariff. According to analysts, the transition to boiler tariffs for electricity transmission services will be less noticeable than the increase in generation costs.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Boris Ebzeev: investing in the future by developing the companies' human resources from school age

Rosseti Centre and Rosseti Centre and Volga region are implementing a large-scale career guidance program in their regions of operation: by the end of 2025 thematic events attracted nearly 80,000 participants in 20 constituent entities of the Russian Federation. In addition to electrical safety lessons and tours, the program includes job fairs, competitions and meetings with industry leaders and young specialists.

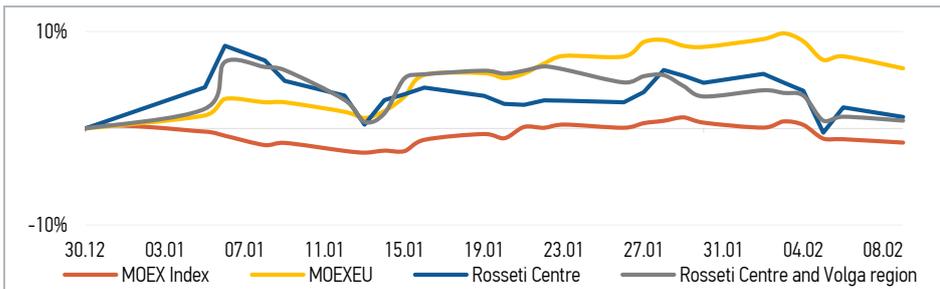
Read full text: <https://www.elec.ru>

Rosseti Centre and Rosseti Centre and Volga region to allocate RUB 18 billion for repairs

In accordance with approved maintenance and repair programs, Rosseti Centre and Rosseti Centre and Volga region will conduct large-scale modernization of power equipment in 20 regions where they operate. This includes clearing routes along overhead power lines of trees and shrubs, repairing transformers and switching devices, and replacing insulators, wires, and power line poles.

Read full text: <https://energyland.info>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 725.64	-0.36%	-1.48%
S&P 500	6 964.82	0.47%	0.99%
FTSE 100	10 386.23	0.16%	4.48%
Nikkei	56 363.94	3.89%	11.97%
Sensex	84 065.75	0.58%	-0.72%
CSI300	4 719.06	1.63%	1.46%
Bovespa	186 241.00	1.80%	15.59%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	77.0540	0.00%	-0.51%
EURO/RUB	91.0451	0.00%	-0.47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 602	1 196
Trading volume, ₪ mln	12.7	24.7
Trading volume, mln pcs	14.6	44.9
Average trading volume over the last 30 days, mln pcs	47.0	59.7
% of the share capital	0.03%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8686	36.67	475.91
Rosseti Centre and Volga region	0.5506	62.05	805.30

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.00%	9.04%
MoexEU	-1.15%	6.19%
Rosseti Centre*	-0.98%	1.16%
Rosseti Centre and Volga region*	-0.40%	0.81%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	1.61%	6.60%
Rosseti Volga	-0.94%	3.12%
Rosseti Moscow Region	-1.61%	11.62%
Rosseti Northern Caucasus	0.84%	18.71%
Rosseti North-West	3.26%	24.62%
Rosseti Ural	1.38%	7.87%
Rosseti Siberia	0.84%	13.76%
Rosseti South	-0.75%	5.87%
Rosseti Lenenergo	-0.86%	5.38%
Rosseti Tomsk	-1.64%	28.35%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)