

DAILY MARKET REVIEW

ON 21.09.2022

ELECTRIC POWER INDUSTRY NEWS

Sanctions and the Russian electric power industry

The resilience of the electric energy market to the imposed sanctions remains one of the main phenomena in the Russian economy in 2022. In August, electricity consumption increased again, this time by 2.8% (y/y), which made it possible to record an increase of 2.0% (y/y) in the first eight months of this year.

Read full text: https://expert.ru/

COMPANY NEWS

Power engineers restore power supply around the clock in 14 regions of the Central Federal District and Volga Federal District

Employees of Rosseti Centre and Rosseti Centre and Volga region are carrying out operational work to restore power supply, disrupted due to the passage of a powerful southern cyclone. Starting from the evening of 18 September, a special operation mode and a high alert operation mode were introduced in 14 branches of the Companies in connection with the forecast for a wind increase of up to 23 m/s. In some areas, the storm was accompanied by heavy rain and tornado phenomena.

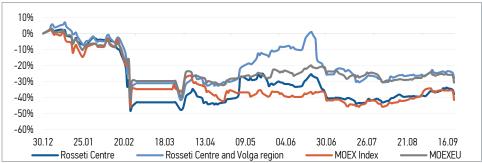
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Residents of the Shilovsky district thanked power engineers for prompt and high-quality work

Employees of the Shilovsky Distribution Zone were thanked for their work by local residents. The letter was sent to the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo. The power engineers replaced a power line pole in a garden plot in the village of Pustopolye. The local residents noted that the crew completed the work quickly and efficiently, observing all safety measures.

Read full text: https://mrsk-cp.ru/affiliates/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 215.67	-8.84%	-41.50%
S&P 500	3 855.93	-1.13%	-19.10%
FTSE 100	7 192.66	-0.61%	-2.60%
Nikkei	27 688.42	0.44%	-3.83%
Sensex	59 719.74	0.98%	2.52%
CSI300	3 932.84	0.12%	-20.39%
Bovespa	112 516.91	0.62%	7.34%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	60.1662	0.22%	-19.01%
FURO/RUB	60.0426	በ 28%	-28 58%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 019	1 728
Trading volume, ₽ mln	21.4	17.5
Trading volume, mln pcs	83.6	105.2
Average trading volume over the last 30 days, mln pcs	26.2	40.5
% of the share capital	0.20%	0.09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2560	10.81	179.63
Rosseti Centre and Volga region	0.1662	18.73	311.31

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.21
STOXX 600 Utilities	-1.57%	-12.97%
MoexEU	-6.17%	-30.72%
Rosseti Centre*	-4.33%	-37.92%
Rosseti Centre and Volga region*	-4.54%	-27.96%

Source: MOEX, Company calculations

Cuid companies	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-2.91%	-47.96%
Rosseti FGC UES	-4.81%	-54.55%
Rosseti Volga	-4.55%	-40.95%
Rosseti Moscow Region	-7.34%	-21.41%
Rosseti Northern Caucasus	-1.73%	-61.92%
Rosseti North-West	-5.50%	-46.76%
Rosseti Ural	-5.58%	-9.85%
Rosseti Siberia	-1.11%	-22.99%
Rosseti South	-3.15%	-21.59%
Rosseti Lenenergo	-2.90%	-16.11%
Rosseti Tomsk	22.83%	-6.09%
Rosseti Kuban	-4.84%	-16.29%
Course MOTY Communications		

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



ickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC.MM

MRKC