DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The head of the Ministry of Energy Shulginov urged to fix the responsibility of regional authorities for consolidation of TGOs and preparation for the autumn-winter period

The head of the Ministry of Energy of Russia, Nikolai Shulginov, considers it necessary to legislate the responsibility of regional authorities for the consolidation of TGOs and preparations for the autumnwinter period. He stated this on Tuesday, 5 September, during a meeting of the government commission on ensuring the security of electricity supply on the preparation of electric power industry entities and housing and communal services facilities of the Siberian Federal District (SFD) for the heating season of 2023-2024.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Tverenergo's specialists invited students to a tour of the substation "Kreva"

Andrey Muzychenko, the head of the substation service section of the Kimry production base of Tverenergo, conducted a tour for future power engineers - students of higher and secondary educational institutions of the region. The event was organized as part of the All-Russian Festival of Energy Saving and Ecology #Together Brighter. The 110/10 kV substation (SS) "Kreva" was constructed in the Kimrsky municipal district in 2022.

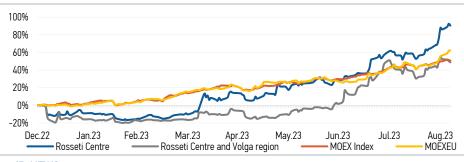
Read full text: <u>https://eepir.ru/</u>

Stanislav Voskresensky and Igor Makovskiy took part in the public acceptance of a new street lighting system in the city of Shuya

Governor of the Ivanovo Region Stanislav Voskresensky and General Director of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC Igor Makovskiy held a working meeting in the city of Shuya. During the joint visit, the heads of the region and energy companies met with residents and discussed with them the results of the work on the Bright City project.

Read full text: <u>https://mrsk-cp.ru/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

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ON 07.09.2023

| World | | Change | |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.22 |
| MOEX Russia | 3 245.47 | -0.58% | 50.66% |
| S&P 500 | 4 465.48 | -0.70% | 16.30% |
| FTSE 100 | 7 426.14 | -0.16% | -0.34% |
| Nikkei | 33 241.02 | 0.62% | 27.39% |
| Sensex | 65 880.52 | 0.15% | 8.28% |
| CSI300 | 3 812.03 | -0.22% | -1.54% |
| Bovespa | 115 985.34 | -1.15% | 5.70% |
| C 1/05V 0 | 1 1 2 | | |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|----------|---------|-------------|
| | | per day | fr 31.12.22 |
| USD/RUB | 97.5383 | 0.95% | 38.67% |
| EURO/RUB | 104.9043 | 0.47% | 38.66% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 3 523 | 3 721 |
| Trading volume, ₽ mln | 56.8 | 88.1 |
| Trading volume, mln pcs | 93.5 | 238.1 |
| Average trading volume over the last 30 days, mln pcs | 260.7 | 572.1 |
| % of the share capital | 0.22% | 0.21% |
| | 1.12 | |

Source: MOEX, Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.6074 | 25.64 | 262.90 |
| Rosseti Centre and Volga region | 0.3699 | 41.69 | 427.39 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.22 |
| STOXX 600 Utilities | -0.05% | 1.00% |
| MoexEU | 0.24% | 62.28% |
| Rosseti Centre* | -1.04% | 90.53% |
| Rosseti Centre and Volga region* | -0.91% | 48.85% |

Source: MOEX, Company calculations

| Crideomonico | Change* | |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.22 |
| Rosseti | -2.15% | 58.85% |
| Rosseti Volga | -1.93% | 185.74% |
| Rosseti Moscow Region | -2.85% | 39.05% |
| Rosseti Northern Caucasus | -3.23% | 206.12% |
| Rosseti North-West | -2.59% | 325.34% |
| Rosseti Ural | -2.42% | 158.70% |
| Rosseti Siberia | -1.40% | 269.43% |
| Rosseti South | -1.85% | 180.76% |
| Rosseti Lenenergo | -0.77% | 242.92% |
| Rosseti Tomsk | -0.91% | 393.36% |
| Rosseti Kuban | -1.20% | 865.06% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Moscow Exchange (MOEX) MRKC Bloomberg MRKC RM Reuters MRKC.MM