

DAILY MARKET REVIEW

ON 30.09.2025

ELECTRIC POWER INDUSTRY NEWS

The cost per kilowatt-hour is a key factor in construction of energy facilities

All technical, administrative, and management decisions in the electric power industry must be assessed based on their impact on the final cost per kilowatt-hour, noted Russian Deputy Energy Minister Evgeniy Grabchak, speaking at the panel session "Connection point: into the new reality of testing and certification" at the World Atomic Week forum. Changing approaches to the development of the electric power industry and the implementation of a kilowatt-hour cost management model entails managing every element of the value chain.

Read full text: <https://energyland.info>

COMPANY NEWS

Rosseti Centre installed new lighting in 10 streets in Smolensk

Specialists of the branch of Rosseti Centre - Smolenskenergo installed modern energy-efficient lighting fixtures in 10 city streets. The new Russian-made equipment boasts a long service life, a high degree of protection, and resistance to temperature and voltage fluctuations. The work was completed under a contract with the Smolensk Administration.

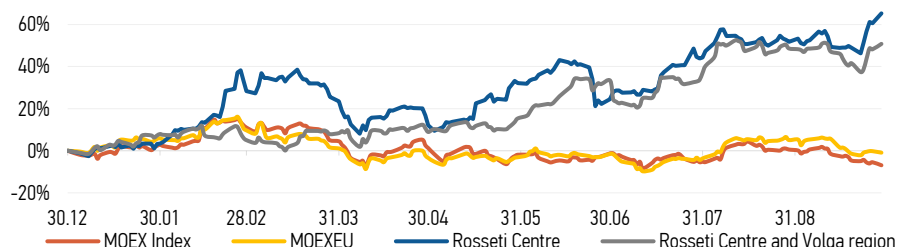
Read full text: <https://www.mrsk-1.ru>

The Ivanovo branch of Rosseti Centre and Volga region re-elected its trade union leader

A reporting and election conference of the primary trade union organization was held at the branch of Rosseti Centre and Volga region, PJSC - Ivenergo, which was attended by 15 delegates. Those gathered discussed the chairman's report and heard the audit commission's report.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 684,09	-1,54%	-6,90%
S&P 500	6 661,21	0,26%	12,77%
FTSE 100	9 299,84	0,16%	14,52%
Nikkei	45 070,00	-0,63%	12,97%
Sensex	80 364,94	-0,08%	2,71%
CSI300	4 620,05	1,54%	15,53%
Bovespa	146 337,00	0,61%	21,66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83,6118	0,01%	-17,77%
EURO/RUB	97,6823	-0,48%	-7,94%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	4 730	1 556
Trading volume, P mln	97,7	45,6
Trading volume, mln pcs	123,4	87,8
Average trading volume over the last 30 days, mln pcs	36,4	47,5
% of the share capital	0,29%	0,08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7922	33,45	400,00
Rosseti Centre and Volga region	0,5188	58,47	699,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,07%	15,50%
MoexEU	-0,70%	-0,89%
Rosseti Centre*	2,94%	65,32%
Rosseti Centre and Volga region*	1,75%	50,81%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,79%	-15,42%
Rosseti Volga	3,64%	98,14%
Rosseti Moscow Region	-0,77%	20,79%
Rosseti Northern Caucasus	0,00%	9,02%
Rosseti North-West	4,75%	70,28%
Rosseti Ural	3,84%	21,74%
Rosseti Siberia	0,31%	-15,52%
Rosseti South	2,40%	46,02%
Rosseti Lenenergo	3,34%	10,91%
Rosseti Tomsk	1,86%	15,90%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM