DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Investments in the electric power industry positively affect the Russian economy

Price changes for electricity in 2012-2021 were not a limiting factor for the development of end users, including industrial production. During the XXIII Yasinsk (April) International Scientific Conference on the Development of the Economy and Society, the Institute for Economics and Regulation of Infrastructure Industries of the National Research University Higher School of Economics presented an expert report: "Analysis of the impact of prices and investments in the electric power industry on the development of the economy of Russia and regions."

Read full text: https://www.eprussia.ru/news/

COMPANY NEWS

Igor Makovskiy: it is necessary to move to the involvement of employees in an independent culture of safe work as soon as possible

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held an operational meeting, at which special attention was paid to the practical implementation of advanced approaches in production relations of the updated labour safety program presented to the management of the company at the annual Collegium in Orel.

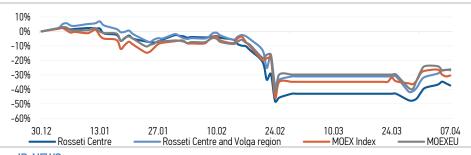
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Nizhny Novgorod power engineers took part in the career guidance festival "Career Management: A Step into the Future"

Employees of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo took part in the career guidance festival for 10th grade students "Career Management: A Step into the Future". The event was held on the basis of Lyceum No. 38. It involved representatives of personnel and specialized services of enterprises - partners of the educational institution.

Read full text: <u>https://mrsk-cp.ru/press/company_news/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- <u>Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB</u> <u>Capital Investments online public event dedicated to operating results for 2021 and forecasts for</u> <u>2022</u>

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ON 08.04.2022

World	Value		Change			
indexes		Value	per day		fr 31.12.21	
MOEX Russia		2 635,39	0,92%	j _	-30,41%	
S&P 500		4 500,21	0,43%	j –	-5,58%	
FTSE 100		7 551,81	-0,47%	j	2,27%	
Nikkei		26 888,57	-1,69%	j	-6,61%	
Sensex		59 034,95	-0,97%		1,34%	
CSI300		4 209,10	-1,28%	j –	-14,80%	
Bovespa		118 862,12	0,54%	j	13,39%	
Source: MOEX, Company calculations						
Currency rates	Value		Chai per day		nge fr 31.12.21	
USD/RUB		82,5962	-0,91%		11,18%	
EURO/RUB		90,5998	-1,23%		7,77%	
	of Duc			_	7,7770	
Source: Central Bank of Russia, Company calculations						
Liquidity of shares			Rosseti Centre		Rosseti Centre & Volga Reg	
Number of deals, pcs			1 614		1 054	
Trading volume, ₽ mln			15,5		18,4	
Trading volume, mln pcs			59,9		108,7	
Average trading volum		57,7		100,7		
over the last 30 days, mln pcs			38,2		77,6	
% of the share capital			0,14%		0,10%	
Source: MOEX, Company calculations						
			MCa	D.	MCap,	
Shares		Price*, ₽	₽ bln		\$ mln	
Rosseti Centre		0,2586	10,92		132,18	
Rosseti Centre and						
Volga region		0,1689	19	,03	230,45	
Source: MOEX, Company calculations						
			Change			
Comparison with indexes			per day fr 31.12.21			
STOXX 600 Utilities			-0,90%	j	-1,56%	
MoexEU		0,62%		-26,10%		
Rosseti Centre*		-2,19%	ģ	-37,29%		
Rosseti Centre and Vo	olga i	region*	-0,41%	j	-26,79%	
Source: MOEX, Company calculations						
				Cha	nge*	
Grid companies			per day fr 31.12.21			
Rosseti			0,08%	j	-35,56%	
Rosseti FGC UES		0,00%		-32,17%		
Rosseti Volga			-7,28%	ģ	-29,58%	
Rosseti Moscow Region			-4,17%	j	-21,09%	
Rosseti Northern Caucasus			-1,34%		-23,47%	
Rosseti North-West			-2,97%	ģ	-30,40%	
Rosseti Ural			-5,42%	5	-10,99%	
Rosseti Siberia			-11,59%	j –	13,94%	
Rosseti South			-6,20%	5	-12,85%	
Rosseti Lenenergo			1,16%	j	-6,68%	
Rosseti Tomsk			7,92%	j _	-20,78%	
Rosseti Kuban			-0,52%	j –	-13,09%	
Source: MOEX, Company calculations						
* - at the market price	at Ml	DEX				

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM