



# DAILY MARKET REVIEW

2013

| 30 July, Tuesday

## REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on July 29. Last Friday, U.S. stock indices S&P500 and DJIA, losing on the daily lows about one percent, closed with their growth in the range of 0.1% - the market was supported by good data on consumer confidence. At the same time, the APR markets lost an average of about one percent, U.S. index futures were down 0.3% on weak data from China and Japan: In Japan retail sales data in June were worse than expected, China's industrial enterprises profit growth in June slowed more than two times compared with May. September Brent was trading around \$107 per barrel - at the level of our closing on Friday.

Most of the trading session, the MICEX Index was slightly below the zero mark. European markets look a little better - the major indices rose on average within half a percent on good corporate reports, offsetting the negative dynamics of U.S. futures. Published in the second half of the day better than expected statistics on pending transactions on the secondary housing market in the United States for June did not have a significant impact on investor sentiment. Trading session in the U.S. started in negative territory, the European indices slightly reduced their growth rates, and the dynamics of the MICEX Index did not change.

At the end of the day, the MICEX Index lost 0.34% to close trading at 1,398.30 points, the RTS Index fell by 0.52% to close at 1,341.34 points. The MicexPWR Sector Index increased by 0.27%, reaching 1,213.80 points. The indicator was able to stay in positive territory due to the growth of the most liquid shares in the sector - FGC, Rosseti and RusHydro. On Western exchanges the European DJStoxx 600 Index ended the day slightly up with 0.05%, while the U.S. S&P 500 Index fell by 0.37%.

## ELECTRIC POWER INDUSTRY NEWS

### Competitions on the status of suppliers of last resort are starting

The power retail market is waiting for its redistribution. According to Kommersant daily, from August 1, the Ministry of Energy begins tenders on the status of a supplier of last resort for 11 regions with a total potential market of almost 100 billion rubles.

To read full text: <http://www.kommersant.ru/doc/2244039>

**Social norms of consumption of electricity is planned to be introduced throughout Russia in 2014, for consumption of water - starting from 2015, said Deputy Prime Minister Dmitry Kozak at a meeting with the Prime Minister of the Russian Federation Dmitry Medvedev**

To read full text:

<http://www.bigpowernews.ru/news/document51115.phtml>

## COMPANY NEWS

### IDGC of Centre has commissioned a mobile substation

For grid connection of an automobile plant of Group of Companies IRITO «Motorinvest», which is under construction in the Lipetsk region, IDGC of Centre has commissioned an independent 110 kV 25 MVA mobile substation.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88662](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88662).

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change fr 31.12.12
MICEX	1 398,30	-0,34%	-5,18%
S&P 500	1 685,33	-0,37%	18,17%
FTSE 100	6 560,25	0,08%	11,23%
DAX	8 259,03	0,17%	8,49%
DJStoxx 600	299,06	0,05%	6,93%
STOXX Utilities	257,54	0,02%	-0,56%
Nikkei	13 661,13	-3,32%	31,42%
Sensex	19 593,28	-0,78%	0,86%
CSI300	2 175,97	-2,16%	-13,75%
Bovespa	49 212,33	-0,42%	-19,26%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	Change fr 31.12.12
Euro/USD	1,33	-0,13%	0,49%
USD/RUB	32,64	0,31%	7,46%
Euro/RUB	43,34	0,81%	7,74%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change fr 31.12.12
Gold, USD/oz	1 328,10	-0,38%	-20,73%
Brent*, USD/bbl	107,45	0,26%	-3,29%

\* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3754
Capitalisation**, billion RUB	15,85
Capitalisation**, million USD	485,60

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,27%	-28,91%
Shares of IDGC of Centre	-2,75%	-37,43%

Source: MICEX, Company calculations

Grid companies	Change for the day	Change fr 31.12.12
IDGC of Volga	-5,13%	-25,41%
MOESK	-2,71%	-18,54%
IDGC of Northern Caucasus	0,32%	-28,72%
IDGC of Centre and Volga Reg	-1,13%	-30,57%
IDGC of North-West	-0,39%	-28,83%
IDGC of Urals	-1,59%	-27,91%
IDGC of Siberia	1,14%	0,80%
IDGC of South	1,12%	-20,00%
Lenenergo	-1,26%	-25,90%

Source: MICEX, Company calculations

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### Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM