# **DAILY MARKET REVIEW**

# ELECTRIC POWER INDUSTRY NEWS

# The mechanism of infrastructure bonds extended to the electric power industry

The government of the Russian Federation has decided to extend the mechanism of infrastructure bonds to the electric power industry, according to a message on the website of the Cabinet. The corresponding resolution was signed by Prime Minister Mikhail Mishustin on 19 June.

The changes imply expanding the list of infrastructure facilities that can be built or reconstructed using infrastructure bonds. Now, electric power facilities have been added to the list, which will provide the territories with the necessary infrastructure and create additional capacities in the implementation of large-scale projects, the press service of the Cabinet of Ministers said.

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

# Voronezhenergo increases the availability of sports facilities for residents of the region

Since the beginning of 2023, specialists of the branch of Rosseti Centre, PJSC - Voronezhenergo have connected more than 10 sports facilities and cultural and leisure facilities to power supply grids. Among them are parks, clubs, cultural centres, stadiums and swimming pools located in 8 districts of the Voronezh region.

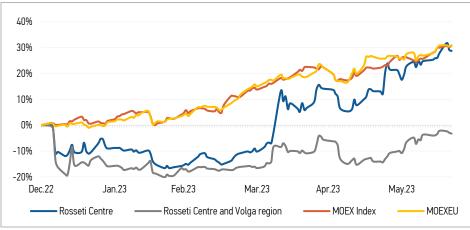
# Read full text: https://vrn.aif.ru/

# Specialists of Kalugaenergo improve the reliability of power supply in the region

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo are taking a set of measures to equip power transmission lines of the Kaluga region with reliable protection and effectively implement measures of the 2023 power supply reliability improvement program.

# Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of Rosseti Centre and Rosseti Centre and Volga region
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

# ON 22.06.2023

World	Value	Change	
indexes		per day	fr 31.12.22
MOEX Russia	2 819,30	0,56%	30,88%
S&P 500	4 365,69	-0,52%	13,70%
FTSE 100	7 559,18	-0,13%	1,44%
Nikkei	33 575,14	0,56%	28,67%
Sensex	63 523,15	0,31%	4,41%
CSI300	3 864,03	-1,53%	-0,20%
Bovespa	120 420,26	0,67%	9,74%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	84,2336	0,29%	19,76%
EURO/RUB	92,0745	0,30%	21,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Ros: Cen			sseti Centre /olga Reg
Number of deals, pcs		4 817		1 692
Trading volume, ₽ mln		73,9		38,7
Trading volume, mln pcs		180,1		161,0
Average trading volume over the last 30 days, mln pcs		195,4		196,3
% of the share capital		0,43%		0,14%
Source: MOEX, Company calculations				
Shares	Price*, ₽	MCaj ₽ bli		MCap, \$ mln
Rosseti Centre	0,4104	17	,33	205,69
Rosseti Centre and Volga region	0,2404	27	,09	321,64

Source: MOEX, Company calculations

Volga region

Comparison with indexes	Change		
comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,87%	8,01%	
MoexEU	0,35%	30,94%	
Rosseti Centre*	-0,34%	28,73%	
Rosseti Centre and Volga region*	-0,33%	-3,26%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0,38%	14,95%	
Rosseti Volga	1,75%	63,98%	
Rosseti Moscow Region	1,95%	16,89%	
Rosseti Northern Caucasus	1,19%	58,84%	
Rosseti North-West	0,13%	52,40%	
Rosseti Ural	0,66%	55,34%	
Rosseti Siberia	0,74%	64,78%	
Rosseti South	0,10%	55,30%	
Rosseti Lenenergo	-0,26%	74,71%	
Rosseti Tomsk	1,51%	135,31%	
Rosseti Kuban	3,48%	260,25%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Hortoro	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM