

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Digital Development proposes to introduce incentives for electricity payment and access to power grids for data centre and communications operators

The Ministry of Digital Development of the Russian Federation proposes to introduce preferential access for operators of data processing centres (DPC) to power grids and preferential tariffs for paying for consumed electricity, as well as introduce a preferential tariff for telecom operators for connection of certain categories of facilities and limiting the maximum level of tariffs for connection to power supply facilities, reports TASS referring to the draft strategy for development of the communications industry until 2035.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

The head of Belgorodenergo and representatives of municipalities discussed new approaches to interaction during emergency recovery work

A working meeting was held at the branch of Rosseti Centre - Belgorodenergo, at which the management of the branch and representatives of the administrations of districts and urban districts of the region discussed issues of interaction while performing emergency recovery work during adverse weather conditions.

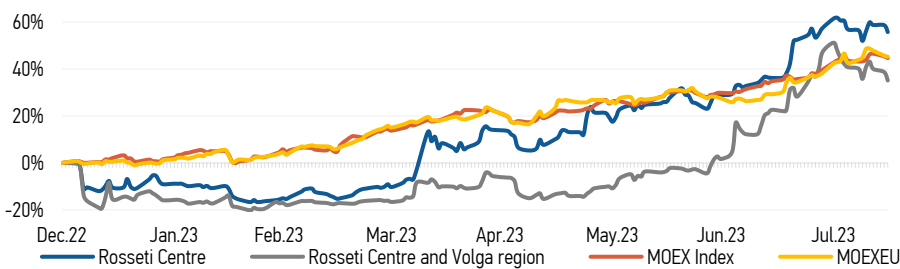
Read full text: <https://eepir.ru/>

Marienergo held an Occupational Safety Day

The branch of Rosseti Centre and Volga region, PJSC - Marienergo held another Occupational Safety Day, which traditionally aims to prevent injuries at work. The set of measures for the Occupational Safety Day includes checking the state of production and sanitary conditions of work of power engineers, the fire-fighting system, the staffing of crew vehicles, the availability of protective equipment and overalls.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2023 published
- Integrated annual reports of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2022 published
- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 115.25	-0.50%	44.62%
S&P 500	4 437.86	-1.16%	15.58%
FTSE 100	7 389.64	-1.57%	-0.83%
Nikkei	32 238.89	0.56%	23.55%
Sensex	65 401.92	0.00%	7.50%
CSI300	3 846.54	-0.24%	-0.65%
Bovespa	116 171.42	-0.55%	5.87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	101.0399	2.89%	43.65%
EURO/RUB	110.6847	2.51%	46.30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 012	4 518
Trading volume, P mln	45.0	97.3
Trading volume, mln pcs	90.6	289.7
Average trading volume over the last 30 days, mln pcs	279.9	577.7
% of the share capital	0.21%	0.26%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.4964	20.96	207.41
Rosseti Centre and Volga region	0.3357	37.83	374.43

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-1.23%	1.48%
MoexEU	-0.31%	45.20%
Rosseti Centre*	-1.86%	55.71%
Rosseti Centre and Volga region*	-2.61%	35.09%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-2.61%	49.56%
Rosseti Volga	-2.13%	141.28%
Rosseti Moscow Region	-0.19%	31.35%
Rosseti Northern Caucasus	-5.24%	105.95%
Rosseti North-West	-0.37%	161.61%
Rosseti Ural	-3.06%	132.04%
Rosseti Siberia	-4.28%	171.46%
Rosseti South	-6.12%	95.15%
Rosseti Lenenergo	-2.63%	191.76%
Rosseti Tomsk	8.49%	311.19%
Rosseti Kuban	-6.35%	844.21%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)