

DAILY MARKET REVIEW

ON 11.04.2023

ELECTRIC POWER INDUSTRY NEWS

FAS Russia: Simplification of tariff regulation does not mean that tariffs have become easier to calculate

Simplification of tariff regulation does not mean that tariffs have become easier to calculate. At the federal level, a lot of work has been done to calculate the reference values and regulators in the constituent entities of the Russian Federation no longer need to carry out this work separately for each territorial grid organization (TGO), stressed Maxim Palyanov, Head of the department for tariff regulation of the electric grid complex and the formation of the balance of the FAS Russia.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

19 branches of Rosseti Centre and Rosseti Centre and Volga region entered the TOP-20 companies with the best indicators of the quality of services for connection to grids

The rating agency Energonews Media has presented the "Rating of the quality of services for connection to power grids", calculated based on the results of 2022. The rating participants are 53 largest regional grid companies and branches of interregional companies of the Russian Federation.

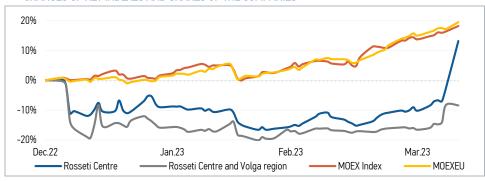
Read full text: https://mrsk-1.ru/

The Kalugaenergo branch provided additional capacity to a developing agricultural enterprise

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo provided additional capacity to the MILK GROUP agricultural enterprise located in the Sukhinichsky district of the Kaluga region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under IFRS for 2022 published

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 547.35	1.55%	18.25%	
S&P 500	4 109.11	0.10%	7.02%	
FTSE 100	7 741.56	0.00%	3.89%	
Nikkei	27 633.66	0.42%	5.90%	
Sensex	59 846.51	0.02%	-1.63%	
CSI300	4 104.81	-0.45%	6.02%	
Bovespa	101 846.64	1.02%	-7.19%	

Source: MUEX,	Company co	alculations		

Currency rates	Value	Value	hange	
	value	per day	fr 31.12.22	
USD/RUB	82.3988	0.00%	17.15%	
EURO/RUB	90.2892	0.00%	19.34%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	77 478	17 199
Trading volume, ₽ mln	1 586.8	525.4
Trading volume, mln pcs	4 397.5	2 309.3
Average trading volume over the last 30 days, mln pcs	242.9	353.1
% of the share capital	10.42%	2.05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3608	15.23	184.86
Rosseti Centre and Volga region	0.2275	25.64	311.15

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.00%	9.69%	
MoexEU	1.94%	19.56%	
Rosseti Centre*	16.01%	13.17%	
Rosseti Centre and Volga region*	-0.22%	-8.45%	

Source: MOEX, Company calculations

Cuid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	2.18%	18.84%	
Rosseti Volga	0.00%	41.46%	
Rosseti Moscow Region	0.58%	3.58%	
Rosseti Northern Caucasus	4.33%	43.37%	
Rosseti North-West	1.26%	38.39%	
Rosseti Ural	1.92%	8.14%	
Rosseti Siberia	2.21%	40.69%	
Rosseti South	0.68%	34.09%	
Rosseti Lenenergo	1.70%	80.39%	
Rosseti Tomsk	-2.62%	55.94%	
Rosseti Kuban	0.58%	55.44%	
NOOCH NADAN	0.0070	33.4470	

Source: MOEX, Company calculations

* – at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC