

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Extreme climatic impacts did not create critical conditions for the functioning of the country's Unified Energy System

On 10 March 2021, the Minister of Energy of the Russian Federation Nikolay Shulginov, at a meeting of the President of Russia Vladimir Putin with members of the Government, reported on the progress of the autumn-winter period of 2020-2021 by electric power enterprises.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

The Kostromaenergo branch in 2020 fulfilled over two thousand contracts for connection of consumers to power supply grids

The branch "Rosseti Centre Kostromaenergo" summed up the work on connection of customers to electric grids in 2020. During the specified period, the branch fulfilled 2,807 grid connection contracts. The total connected capacity provided by Kostromaenergo was 50.6 MW.

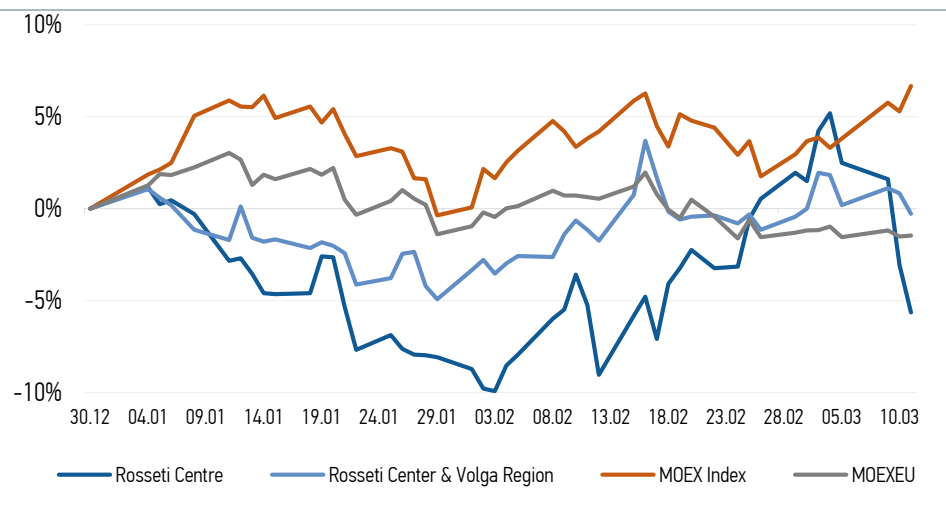
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The company "Rosseti Center and Volga Region" has published its audited consolidated financial statements for 2020

The company "Rosseti Center and Volga Region" has published its audited consolidated financial statements under IFRS and management discussion and analysis (MD&A) for 2020.

Read full text: https://www.mrsk-cp.ru/en/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

11 March 2021 Audited consolidated financial results of "Rosseti Center and Volga Region" for 2020 were published

10 March 2021 Audited consolidated financial results of "Rosseti Centre" for 2020 were published

25 February 2021 Financial statements of Rosseti Centre and Rosseti Center and Volga Region for 2020 under RAS were published

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 508,51	1,31%	6,67%
S&P 500	3 939,34	1,04%	4,88%
FTSE 100	6 736,96	0,17%	2,76%
Nikkei	29 211,64	0,60%	6,44%
Sensex	51 279,51	0,00%	7,39%
CSI300	5 128,22	2,49%	-1,59%
Bovespa	114 983,80	1,96%	-3,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,0393	-0,52%	0,22%
EURO/RUB	87,9587	-0,24%	-3,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 844	759
Trading volume, ₺ mln	19,9	16,5
Trading volume, mln pcs	52,6	65,5
Average trading volume over the last 30 days, mln pcs	45,1	85,6
% of the share capital	0,12%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3786	15,98	215,88
Rosseti Center & Volga Region	0,2514	28,33	382,66

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,38%	-3,08%
MoexEU	0,06%	-1,46%
Rosseti Centre*	-2,67%	-5,63%
Rosseti Center & Volga Region*	-1,10%	-0,28%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,05%	-6,95%
Rosseti FGC UES	0,52%	-5,25%
Rosseti Volga	0,08%	-2,65%
Rosseti Moscow Region	-0,20%	-11,13%
Rosseti Northern Caucasus	2,34%	-8,02%
Rosseti North-West	-0,45%	2,02%
Rosseti Ural	-0,89%	-3,71%
Rosseti Siberia	1,02%	-9,26%
Rosseti South	0,32%	-4,00%
Rosseti Lenenergo	-0,17%	10,71%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	-0,14%	4,28%

Source: MOEX, Company calculations

* - at the market price at MOEX

IDGC of Centre, PJSC

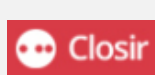
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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM