

DAILY MARKET REVIEW

ON 05.12.2023

ELECTRIC POWER INDUSTRY NEWS

More than 110 countries agreed to increase renewable energy capacity at COP-28

More than 110 countries have reached an agreement to increase the world's renewable energy production capacity at the 28th Conference of the Parties to the UN Framework Convention on Climate Change (COP-28), said COP-28 Chairman Sultan bin Ahmed Al Jaber. The agreement aims to triple renewable energy production by 2030 to reduce fossil fuel use. During COP-28, Sultan bin Ahmed Al Jaber, UAE Minister of Industry and Advanced Technology and Conference Chairman, unveiled the initiative for global decarbonization of the energy sector.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region received Certificates of readiness for work during the 2023/2024 heating season

At an operational meeting, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, Igor Makovskiy, announced that, according to the assessment of the Ministry of Energy of the Russian Federation, the Companies were awarded the highest score of readiness for the 2023/24 heating season.

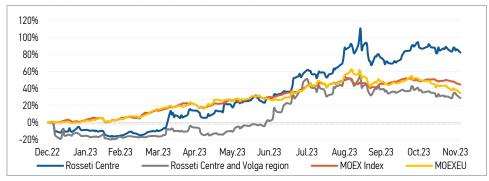
Read full text: https://www.mrsk-1.ru/

Nizhnovenergo announced winners of the "Green Distribution Zone" competition

Nizhnovenergo summed up the results of the "Green Distribution Zone" competition. The main goals of the competition were the development of environmental responsibility, environmental protection and ensuring environmental safety in the implementation of production processes. In addition, the competition contributes to the formation of corporate culture. The Ecologist Day was chosen to kick off the event.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 114.41	-0.89%	44.58%
S&P 500	4 569.78	-0.54%	19.50%
FTSE 100	7 512.96	-0.22%	0.82%
Nikkei	33 231.27	-0.60%	27.35%
Sensex	68 865.12	2.05%	13.19%
CSI300	3 460.14	-0.65%	-10.63%
Bovespa	126 802.79	-1.08%	15.55%

Source: MUEX, Compai	ny calculations		
Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.22
USD/RUB	89.7619	0.00%	27.62%

97.9126

29.42%

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 336	2 489
Trading volume, ₽ mln	26.5	59.4
Trading volume, mln pcs	45.5	185.6
Average trading volume over the last 30 days, mln pcs	58.4	151.7
% of the share capital	0.11%	0.16%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5810	24.53	273.26
Rosseti Centre and Volga region	0.3198	36.04	401.52

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.25%	7.61%
MoexEU	-2.50%	34.49%
Rosseti Centre*	-2.02%	82.25%
Rosseti Centre and Volga region*	-2.59%	28.69%

Source: MOEX, Company calculations			
Caid assessing	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.53%	37.72%	
Rosseti Volga	-3.61%	110.13%	
Rosseti Moscow Region	-2.22%	28.86%	
Rosseti Northern Caucasus	-3.68%	113.95%	
Rosseti North-West	-2.39%	268.52%	
Rosseti Ural	-4.08%	91.25%	
Rosseti Siberia	0.88%	201.21%	
Rosseti South	-5.00%	118.79%	
Rosseti Lenenergo	-5.32%	129.12%	
Rosseti Tomsk	2.36%	172.73%	
Rosseti Kuban	-5.51%	438.32%	

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX