

DAILY MARKET REVIEW

ON 23.01.2023

ELECTRIC POWER INDUSTRY NEWS

Energy tariffs were reduced in five regions of the Russian Federation after the instructions of the Federal Antimonopoly Service

Electricity tariffs were reduced after the instructions of the Federal Antimonopoly Service of the Russian Federation in five regions of Russia, the antimonopoly service said in a statement. "The control of the Federal Antimonopoly Service made it possible to reduce electricity tariffs in 5 regions. These included the Sverdlovsk, Novgorod, Pskov Regions, Primorsky Territory, Khabarovsk Territory," the press release states. In particular, on 19 January last year, the Regional Energy Commission (REC) of the Sverdlovsk Region, on the instructions of the Federal Antimonopoly Service, reduced the daily tariff by 18%, the peak tariff by 5%.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre approved the Business Plan for 2023

A meeting of the Company's Board of Directors was held, which approved the Company's Business Plan for 2023 and took note of the forecast indicators for 2024-2027. The Business Plan provides for an increase of the production potential and key financial indicators by the end of 2023.

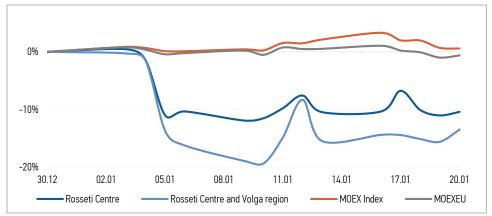
Read full text: https://mrsk-1.ru/

Rosseti Centre and Volga region approved the Business Plan for 2023

A meeting of the Company's Board of Directors was held, which approved the Company's Business Plan for 2023 and took note of the forecast indicators for 2024-2027. The Business Plan provides for an increase of the production potential and key financial indicators by the end of 2023.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World	V 1	Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 166.69	-0.10%	0.58%	
S&P 500	3 972.61	1.89%	3.47%	
FTSE 100	7 776.54	0.38%	4.36%	
Nikkei	26 553.53	0.56%	1.76%	
Sensex	60 621.77	-0.39%	-0.36%	
CSI300	4 181.53	0.61%	8.00%	
Bovespa	112 040.64	-0.78%	2.10%	

Source: MOEX, Company calculations					
Currency retec	Value	Change per day fr 31.12.22			
Currency rates	value				
USD/RUB	68.8467	-0.04%	-2.12%		
FURN/RUB	7/, /,058	-N 24%	-1 65%		

Source: Centra	l Bank oj	f Russia,	Company	calcui	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 084	4 460
Trading volume, ₽ mln	14.4	97.2
Trading volume, mln pcs	50.2	451.8
Average trading volume over the last 30 days, mln pcs	77.0	418.3
% of the share capital	0.12%	0.40%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2856	12.06	175.13
Rosseti Centre and Volga region	0.2150	24.23	351.94

Source:	MOEX,	Company	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.06%	2.71%	
MoexEU	0.39%	-0.64%	
Rosseti Centre*	0.71%	-10.41%	
Rosseti Centre and Volga region*	2.53%	-13.48%	

Source: MOEX, Company calculations

Cridenana	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.61%	-1.72%	
Rosseti Volga	2.82%	9.57%	
Rosseti Moscow Region	1.66%	-5.66%	
Rosseti Northern Caucasus	3.58%	13.10%	
Rosseti North-West	5.58%	12.67%	
Rosseti Ural	2.15%	-8.34%	
Rosseti Siberia	7.61%	17.41%	
Rosseti South	15.89%	24.85%	
Rosseti Lenenergo	1.66%	21.00%	
Rosseti Tomsk	0.00%	6.29%	
Rosseti Kuban	1.53%	6.42%	
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Source: MOEX, Company calculations

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Moscow Exchange (MOEX) Bloomberg Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX