DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

"We will understand the payback of these construction projects when there is load"

The large-scale program for the electrification of the Eastern test site, which led to a deficit of the investment program of Rosseti in the amount of RUB 260 billion, after several years of discussions, received sources of funding. However, the decisions taken by the government put the company before a choice between the payment of dividends and the fulfillment of state tasks. Andrey Ryumin, Director General of Rosseti, told Kommersant about the company's new strategy, the consolidation of power grids and work in new regions.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Belgorodenergo installed self-service terminals for consumers

The branch of Rosseti Centre, PJSC – Belgorodenergo is implementing a project to create a network of self-service terminals in the region designed for interactive interaction between consumers and the grid company.

The terminals are installed at the sites of multifunctional centres for provision of state and municipal services (MFC) in Belgorod, Gubkin, Stroitel, Prokhorovka, as well as the Customer Service Centre of the electric grid company in Stary Oskol.

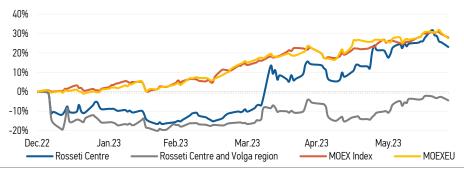
Read full text: https://www.kommersant.ru/

Marienergo continues to work to reduce children's electrical injuries

Heads and chief engineers of all ten Distribution Zones of the branch of Rosseti Centre and Volga region, PJSC - Marienergo, on the eve of the onset of summer, visited twenty schools of the republic and reminded children about the rules of safe behaviour near power facilities, in security zones of power lines, in order to attract the attention of parents and teachers to the problem of electrical injury and its severe consequences. The lessons were attended by more than four hundred schoolchildren of the region and their teachers.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

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ON 27.06.2023

World			Change
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 757,13	-1.36%	27,99%
S&P 500	4 328,82	-0,45%	12,74%
FTSE 100	7 453,58	-0,11%	0,02%
Nikkei	32 698,81	-0,25%	25,31%
Sensex	62 970,00	-0,01%	3,50%
CSI300	3 809,70	-1,41%	-1,60%
Bovespa	118 242,95	-0,62%	7,75%
Source: MOEX, Company calculations			
Currency rates	Value	Change	
	Value	per day	fr 31.12.22
USD/RUB	84,0793	0,00%	19,54%
EURO/RUB	91,4933	0,00%	20,93%
Source: Central Bank of I	Russia, Company	calculations	ì
	Ros	seti	Rosseti Centre
Liquidity of shares		ntre	& Volga Reg
Number of deals, pcs		2 777	2 226
Trading volume, ₽ mln		38,7	31,7
Trading volume, mln po	26	98,7	133,5
Average trading volume		70,7	155,5
over the last 30 days, n		191,3	185,5
pcs		,-	,-
% of the share capital		0,23%	0,12%
Source: MOEX, Company	calculations		
		MCan	MCan
Shares	Price*, ₽	MCap ₽ bln	
Shares Rosseti Centre		₽ bln	\$ mln
	0,3924	₽ bln 16,5	\$ mln 57 197,03
Rosseti Centre		₽ bln	\$ mln 57 197,03
Rosseti Centre Rosseti Centre and Volga region	0,3924 0,2374	₽ bln 16,5	\$ mln 57 197,03
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company	0,3924 0,2374	₽ bln 16,! 26,	\$ mln 57 197,03
Rosseti Centre Rosseti Centre and Volga region	0,3924 0,2374	₽ bln 16,! 26,	\$ mln 57 197,03 75 318,21
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company	0,3924 0,2374	₽ bln 16,! 26,	\$ mln 57 197,03 75 318,21 Change
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with	0,3924 0,2374	₽ bln 16,1 26, per day	\$ mln 57 197,03 75 318,21 Change fr 31.12.22
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities	0,3924 0,2374	P bln 16, 26, per day 0,04%	\$ mln 57 197,03 75 318,21 Change fr 31.12.22 6,87%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU	0,3924 0,2374 calculations	P bln 16,1 26, per day 0,04% -2,11%	\$ mln 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre*	0,3924 0,2374 calculations indexes	P bln 16, 26, per day 0,04% -2,11% -1,90%	\$ mln 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09%
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Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volu	a calculations ga region*	P bln 16,1 26,1 per day 0,04% -2,11% -1,90% -1,82%	\$ mln 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47%
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Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre* Rosseti Centre and Volu Source: MOEX, Company Grid compar	a calculations ga region*	P bln 16, 26, per day 0,04% -2,11% -1,90% -1,82% per day	\$ mln 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volu Source: MOEX, Company Grid compar Rosseti	a calculations a region* a calculations a calculations a calculations a calculations	P bln 16, 26, per day 0,04% -2,11% -1,90% -1,82% per day -2,07%	\$ mln 57 197,03 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22 14,21%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volu Source: MOEX, Company Grid compar Rosseti Rosseti Volga Rosseti Moscow Region Rosseti Northern Cauca	0,3924 0,2374 0,2374 indexes a indexes	P bln 16,! 26,' per day 0,04% -2,11% -1,90% -1,82% 0 0 0 0 0 0 0 0 0 0 0 0 0	\$mln 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22 14,21% 57,97% 14,31% 48,81%
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Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volu Source: MOEX, Company Grid compar Rosseti Rosseti Volga Rosseti Northern Cauca Rosseti Northern Cauca Rosseti Northern Cauca Rosseti North-West Rosseti Ural	0,3924 0,2374 0,2374 indexes a indexes	P bln 16,! 26,' per day 0,04% -2,11% -1,90% -1,82% 0 per day -2,07% -3,00% -2,00% -3,10% -2,74% -1,81%	\$ mln 57 197,03 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% 27,56% 23,09% -4,47% -4,47% Change* fr 31.12.22 14,21% 57,97% 14,31% 48,81% 50,10% 49,34%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volu Source: MOEX, Company Grid compar Rosseti Volga Rosseti Volga Rosseti Northern Cauca Rosseti Northern Cauca Rosseti Ival Rosseti Ural Rosseti Ural Rosseti Siberia	0,3924 0,2374 0,2374 indexes a indexes	P bln 16,! 26,' per day 0,04% -2,11% -1,90% -1,82% 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ mln 57 197,03 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22 14,21% 57,97% 14,31% 48,81% 50,10% 49,34% 56,48%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volg Source: MOEX, Company Grid compar Rosseti Volga Rosseti Northern Cauca Rosseti Northern Cauca Rosseti Northern Cauca Rosseti Ival Rosseti Ural Rosseti Siberia Rosseti Siberia	0,3924 0,2374 0,2374 indexes a indexes	P bin 16,! 26,' per day 0,04% -2,11% -1,90% -1,90% -1,82% 0 per day -2,07% -3,00% -2,00% -3,10% -2,74% -1,81% -2,40% -3,47%	\$ mln 57 197,03 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22 14,21% 57,97% 14,31% 48,81% 50,10% 49,34% 56,48% 47,42%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volu Source: MOEX, Company Grid compar Rosseti Volga Rosseti Volga Rosseti Northern Cauca Rosseti Northern Cauca Rosseti North-West Rosseti Ival Rosseti Siberia Rosseti Siberia Rosseti South Rosseti South Rosseti South Rosseti Lenenergo	0,3924 0,2374 0,2374 indexes a indexes	P bln 16,! 26,' per day 0,04% -2,11% -1,90% -1,90% -1,82% 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ mln 57 197,03 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22 14,21% 57,97% 14,31% 48,81% 50,10% 49,34% 56,48% 47,42% 69,14%
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Company Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Volg Source: MOEX, Company Grid compar Rosseti Volga Rosseti Northern Cauca Rosseti Northern Cauca Rosseti Northern Cauca Rosseti Ival Rosseti Ural Rosseti Siberia Rosseti Siberia	0,3924 0,2374 0,2374 indexes a indexes	P bin 16,! 26,' per day 0,04% -2,11% -1,90% -1,90% -1,82% 0 per day -2,07% -3,00% -2,00% -3,10% -2,74% -1,81% -2,40% -3,47%	\$ mln 57 197,03 57 197,03 75 318,21 Change fr 31.12.22 6,87% 27,56% 23,09% -4,47% Change* fr 31.12.22 14,21% 57,97% 14,31% 48,81% 50,10% 49,34% 56,48% 47,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM