

DAILY MARKET REVIEW

ON 18.09.2023

ELECTRIC POWER INDUSTRY NEWS

Technologies for distributed energy are being actively implemented in Russia

Basic technologies for power distribution have been introduced in the Russian Federation at a rapid pace recently. Many people are already accustomed to the fact that there is a "smart home" and other programs that improve the quality of life and save energy.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Belgorodenergo to provide additional capacity to the Korocha pig farm

The branch of Rosseti Centre - Belgorodenergo is completing work to provide additional capacity in the amount of 4.1 MW to a new wholesale distribution centre of the Korocha pig farm, which is being built in the village of Pogorelovka. It is expected that after the commissioning of the new wholesale distribution centre for storage and processing of agricultural products, the total consumed power of the enterprise will increase to 24.8 MW, and about 150 new jobs will be additionally created in the region.

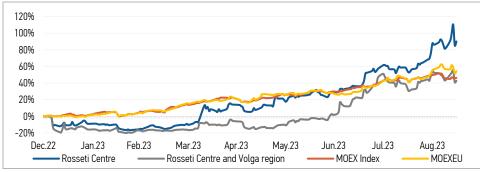
Read full text: https://eepir.ru/

Marienergo is developing its own manufacture

The branch of Rosseti Centre and Volga region, PJSC - Marienergo is developing production of metal structures at its own facilities. In 2022, 767 units were manufactured, and 4,306 units are planned to be produced during 2023. The workshop was launched in 2022, the production site for the manufacture of metal structures is located at the base of the Sernursky Distribution Zone.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 152.53	0.42%	46.35%
S&P 500	4 450.32	-1.22%	15.91%
FTSE 100	7 741.31	0.89%	3.89%
Nikkei	33 533.09	1.10%	28.51%
Sensex	67 838.63	0.47%	11.50%
CSI300	3 708.78	-0.66%	-4.21%
Bovespa	118 757.53	-0.53%	8.22%
Source, MOEV Company calculations			

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	96.1609	0.19%	36.71%

103 2289

0.12%

36 45%

Source: Central Bank of Russia, Company calculations

Source: MOEX. Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 126	4 386
Trading volume, ₽ mln	104.0	114.1
Trading volume, mln pcs	171.6	321.7
Average trading volume over the last 30 days, mln pcs	287.2	521.8
% of the share capital	0.41%	0.29%

Shares	Price*, ₽	MCap, ₽bln	MCap, \$ mln
Rosseti Centre	0.6060	25.58	266.05
Rosseti Centre and Volga region	0.3547	39.97	415.70

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.10%	4.88%
MoexEU	1.85%	54.21%
Rosseti Centre*	2.57%	90.09%
Rosseti Centre and Volga region*	1.34%	42.74%

Source: MOEX, Company calculations		
Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	1.06%	44.62%
Rosseti Volga	6.87%	174.30%
Rosseti Moscow Region	2.97%	53.10%
Rosseti Northern Caucasus	-0.63%	167.35%
Rosseti North-West	3.26%	294.63%
Rosseti Ural	2.80%	139.17%
Rosseti Siberia	8.19%	253.04%
Rosseti South	0.36%	192.58%
Rosseti Lenenergo	4.51%	203.94%
Rosseti Tomsk	5.79%	328.32%
Rosseti Kuban	2.16%	733.51%

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* -} at the market price at MOEX