

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation and regional headquarters developed criteria for the activities of territorial grid organizations

The Ministry of Energy of the Russian Federation, together with the regional headquarters, analyzed the activities of territorial grid organizations (TGOs) and are developing a draft action plan for amending regulatory legal acts, noted Deputy Minister Yevgeny Grabchak in an article in the Energy Policy magazine.

Read full text: <https://www.bigpowernews.ru/markets/>

COMPANY NEWS

Igor Makovskiy instructed to strengthen work on prevention of industrial injuries

General Director of Rosseti Centre and Rosseti Center and Volga Region, within the framework of the weekly operational meeting, heard the report of Chief Engineer of the companies on the implementation of the Zero Injury Program and gave a number of instructions to improve control over labor protection of the Companies' employees.

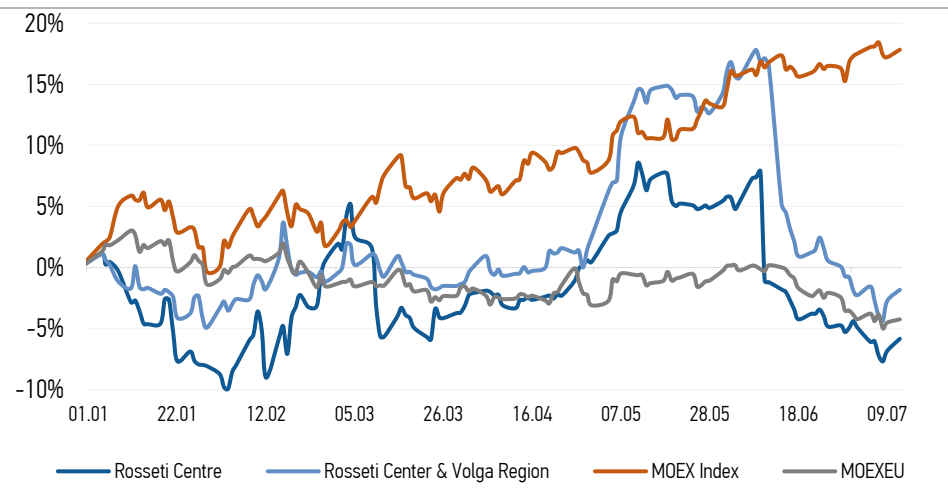
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Energy-saving transformers installed in the Kaluga region

The equipment will reduce power losses and ensure the reliability of power supply to consumers.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) – managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 875,61	0,53%	17,83%
S&P 500	4 384,63	0,35%	16,73%
FTSE 100	7 125,42	0,05%	8,69%
Nikkei	28 569,02	2,25%	4,10%
Sensex	52 372,69	-0,03%	9,68%
CSI300	5 132,71	1,25%	-1,51%
Bovespa	127 593,80	1,73%	7,21%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,4675	-0,97%	0,80%
EURO/RUB	88,1397	-0,72%	-2,80%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	866	698
Trading volume, ₺ mln	6,9	11,9
Trading volume, mln pcs	18,2	47,9
Average trading volume over the last 30 days, mln pcs	62,1	145,0
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3778	15,95	214,19
Rosseti Center & Volga Region	0,2475	27,89	374,56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,35%	0,19%
MoexEU	0,28%	-4,24%
Rosseti Centre*	1,07%	-5,83%
Rosseti Center & Volga Region*	0,94%	-1,82%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,12%	-23,34%
Rosseti FGC UES	-0,19%	2,49%
Rosseti Volga	-1,19%	-14,06%
Rosseti Moscow Region	0,59%	-14,46%
Rosseti Northern Caucasus	-0,07%	-5,77%
Rosseti North-West	0,51%	-8,46%
Rosseti Ural	-0,69%	-11,62%
Rosseti Siberia	0,00%	-21,64%
Rosseti South	-0,33%	-6,47%
Rosseti Lenenergo	0,00%	18,74%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	-0,29%	0,15%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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