

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti entered the top 10 of the national rating of procurement transparency

PJSC Rosseti is in the top ten of the National Procurement Transparency Rating 2021 in the segment "State corporate customers". The company has been awarded a high level of transparency in the procurement system. The assessment is based on the "cross-analysis" methodology, which allows including to track the impact of non-market factors on order placement processes.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

Belgorodenergo provided capacity for a plant for production of modern ventilation systems

The branch of Rosseti Centre, PJSC - Belgorodenergo provided with the requested capacity in the amount of 1,150 kW a new plant for production of modern ventilation systems, the construction of which is being carried out next to the Russian-German enterprise for high-precision metal processing.

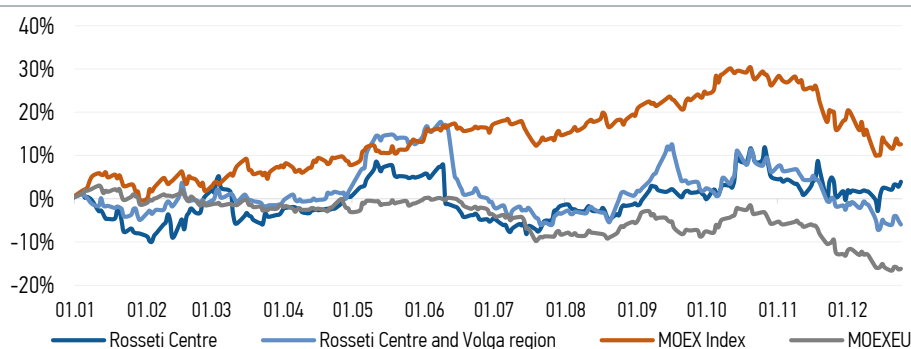
Read full text: <https://www.kommersant.ru/>

Ryazanenergo supports environmental safety in the region

Power engineers continue implementing an annual set of works to improve the level of environmental safety and rational use of natural resources in the Ryazan region. Demonstrating in practice a caring and thrifty attitude to nature, since the beginning of the year 2021, Ryazanenergo's specialists have reconstructed more than 60 km of 0.4-10 kV overhead lines, replacing bare wire with self-supporting insulated one, installed 562 bird protection devices on 35 kV overhead lines.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 702,72	-0,05%	12,58%
S&P 500	4 725,79	0,00%	25,82%
FTSE 100	7 372,10	-0,02%	12,45%
Nikkei	28 782,59	-0,05%	4,88%
Sensex	57 124,31	-0,33%	19,63%
CSI300	4 921,34	-0,55%	-5,56%
Bovespa	104 891,30	0,00%	-11,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,3583	-0,59%	-0,70%
EURO/RUB	83,1223	-0,04%	-8,34%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	489	1 379
Trading volume, P mln	5,9	15,0
Trading volume, mln pcs	14,0	63,4
Average trading volume over the last 30 days, mln pcs	33,9	56,5
% of the share capital	0,03%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4170	17,60	239,98
Rosseti Centre and Volga region	0,2370	26,71	364,09

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,07%	4,46%
MoexEU	0,19%	-16,22%
Rosseti Centre*	1,12%	3,94%
Rosseti Centre and Volga region*	-0,88%	-5,99%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,19%	-37,34%
Rosseti FGC UES	-0,29%	-27,72%
Rosseti Volga	-0,60%	-26,51%
Rosseti Moscow Region	1,28%	-9,20%
Rosseti Northern Caucasus	-0,45%	-9,24%
Rosseti North-West	-0,30%	-8,00%
Rosseti Ural	1,36%	10,26%
Rosseti Siberia	11,30%	0,13%
Rosseti South	-0,65%	-5,54%
Rosseti Lenenergo	0,82%	65,39%
Rosseti Tomsk	0,00%	-10,13%
Rosseti Kuban	0,78%	-4,13%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM