DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Shulginov: "Energy consumption in Russia has increased by 0.4% since the beginning of the year"

Energy consumption in the Russian Federation from 1 January to 12 April 2023 increased by 0.4% compared to the same period last year, Energy Minister Nikolai Shulginov announced on 14 April. By the third decade of March, the growth rate of energy consumption in Russia, calculated from the beginning of the year, slowed down to 0.6% from 1.3% at the beginning of the month, Mr. Shulginov reported on 23 March.

Read full text: https://peretok.ru/

COMPANY NEWS

Smolenskenergo saved more than 14 million rubles in 2022 due to the energy saving program

In 2022, in the branch of Rosseti Centre, PJSC - Smolenskenergo, the total effect from the implementation of the energy saving and energy efficiency program amounted to 4,357 thousand kWh or 14.4 million rubles, exceeding the expected results by 13%. For comparison, a year earlier, the effect was 13 million rubles.

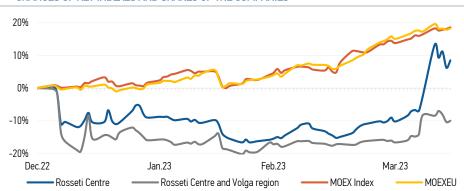
Read full text: https://eepir.ru/

Vladimirenergo held competitions of professional skills of crews of distribution electric grids

The best crew for repair and maintenance of distribution grids with a voltage of 0.4-10 kV was determined in the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo. Professional skills competitions were organized on the site of the Vladimir Training Centre "Energetik" and the training ground of the Suzdalsky Distribution Zone.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

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ON 17.04.2023

We ald				Ch -	
World	Value		Change		
indexes			per day	_	fr 31.12.22
MOEX Russia		2 554.85	0.42%		18.60%
S&P 500		4 137.64	0.82%		7.77%
FTSE 100		7 854.75	0.14%		5.41%
Nikkei		28 493.47	1.20%		9.19%
Sensex		60 431.00	0.00%		-0.67%
CSI300		4 092.00	0.57%		5.69%
Bovespa 10		106 279.37	-0.07%	1	-3.15%
Source: MOEX, Company calculations					
Currency rates	Value		per day	Cha	nge fr 31.12.22
USD/RUB		81.6758	-0.51%		16.12%
EURO/RUB		90.0035	0.27%		18.97%
Source: Central Bank o	of Rus	sia. Company	calculation	s	
Rosseti Rosseti Centre					
Liquidity of shares		Centre		& Volga Reg	
Number of deals, pcs			17 272		2 103
			383.5		49.7
Trading volume, ₽ mln					
Trading volume, mln			1 109.2		222.3
Average trading volu over the last 30 days, pcs			389.9		390.9
% of the share capital			2.63%		0.20%
Source: MOEX, Company calculations					
Source. MOEA, compa	ny cui	catations	MCa	2	MCap,
Shares		Price*, ₽	MCap, ₽ bln		\$ mln
Rosseti Centre		0.3458	14.60		178.74
Rosseti Centre and Volga region		0.2237	25	.21	308.67
Source: MOEX, Company calculations					
			Change		
Comparison wi	tn In	lexes	per day fr 31.12.22		
STOXX 600 Utilities			-1.40%	_	8.08%
MoexEU		0.32%		18.23%	
Rosseti Centre*			2.13%	j.	8.47%
Rosseti Centre and V	olga i	region*	0.45%		-9.98%
Source: MOEX, Company calculations					
	<i>.</i>			Cha	nge*
Grid comp	5	per day		fr 31.12.22	
Rosseti	-		1.02%	_	20.33%
Rosseti Volga		0.40%		39.59%	
Rosseti Moscow Region			0.64%		2.04%
Rosseti Northern Caucasus			-0.12%		47.11%
Rosseti North-West			0.69%		39.73%
Rosseti Ural			-0.94%		7.63%
Rosseti Siberia			-3.11%		45.14%
Rosseti South			-0.79%		32.88%
Rosseti Lenenergo			2.72%	j -	88.05%
Rosseti Tomsk			-1.80%		52.80%
Rosseti Kuban			0.80%		56.33%
Rossell Kuban			0.0070		00.0070
Source: MOEX, Compar	ny cal	culations	0.0070		0010070

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM