



IDGC OF CENTRE

DAILY MARKET REVIEW

06 October, Monday

2014

REVIEW OF STOCK MARKETS

Before the opening of trading on 03 October some moderately positive external background formed on the Russian market. The U.S. indices DJIA and S&P500, having started their trading session on Thursday with a percent drop, could close trading near zero – as noted by Bloomberg, investors paid off oversold stocks in the last few days in anticipation of Friday's labour market statistics from the United States. Major indices of the Asia-Pacific region showed a weak positive trend, the composite MSCI Asia Pacific index added 0.2%, and futures on the S&P500 rose by 0.4%. November Brent traded at \$93.8 per barrel – a dollar higher than our closing on 02 October. Quotes of oil were adjusting after active sales in the previous few sessions.

On Friday the Russian and European markets were recovering from a severe decline the day before – in the middle of the day the growth of the indices averaged about a percent. Additional support for our market was also given by the information of Kommersant that its sources in the EU structures called the message on 02 October of Bloomberg "speculative" about the possibility of new sanctions against Russia if the militants in the south-east of Ukraine to establish control over the airport in Donetsk or Mariupol. Ambiguous statistics for the Eurozone, where, on the one hand, the composite index of business activity in September fell below expectations to a minimum of 10 months, on the other hand, growth in retail sales in August was higher than expected and was the highest in 10 months, had no significant impact on the market dynamics. Volatility in the markets got increased after the publication of good statistics from the United States: in September unemployment fell to 5.9% – its lowest level since July 2008, the number of new jobs in the economy exceeded analysts' forecasts, data on business activity in the services sector and deficit trade balance in August were better than expected. The main concern of investors is still associated with the potential increase in the activity of the American Central Bank in the implementation of the exit strategy. In particular, the growth of the dollar against major world currencies was manifestation of this concern, which also provoked lower prices for Brent crude oil to \$91.5 per barrel. Against this background the Russian market in the last hour of trading took profit, which cut more than a third of the daily growth rate of the MICEX Index.

By the end of the trading session the MicexPWR Sector Index looked better than the market – the evening profit taking mostly affected "blue chips" of our market. On Western exchanges the European DJStoxx Index rose by 0.95%, and the U.S. S&P Index gained 1.12%.

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in Russia in January-September 2014 decreased by 0.5%

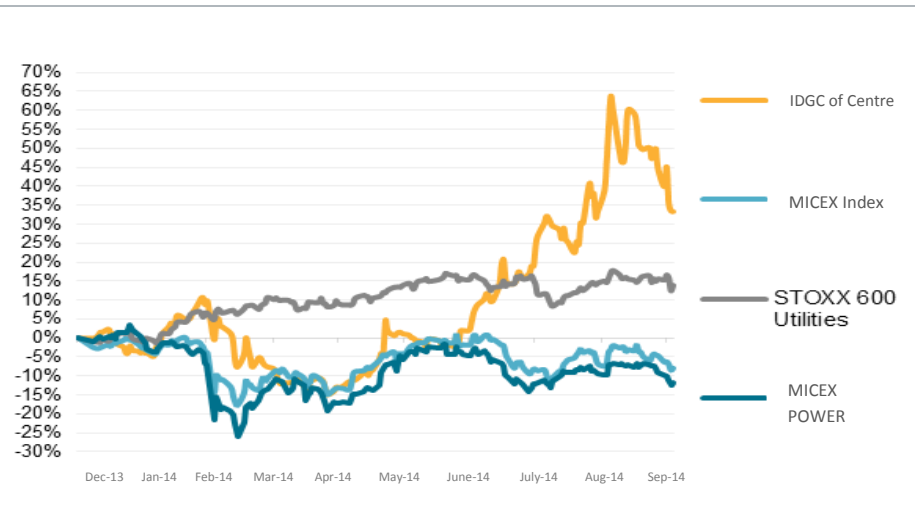
To read full text: <http://www.bigpowernews.ru/news/document59028.phtml>

COMPANY NEWS

Management of IDGC of Centre took part in the annual VTB Capital's conference "RUSSIA CALLING!"

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=89711

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.13
MICEX	1 384,66	0,60%	-7,94%
S&P 500	1 967,90	1,12%	6,47%
FTSE 100	6 527,91	1,26%	-3,28%
DAX	9 195,68	0,00%	-3,73%
DJStoxx 600	335,19	0,95%	2,11%
STOXX Utilities	317,04	1,27%	13,91%
Nikkei	15 708,65	0,30%	-3,58%
Sensex	26 567,99	0,00%	25,49%
CSI300	2 450,99	0,00%	5,19%
Bovespa	54 539,55	1,91%	5,89%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.13
Euro/USD	1,25	-1,26%	-9,23%
USD/RUB	39,55	-0,28%	20,83%
Euro/RUB	49,95	-0,21%	11,07%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.13
Gold, USD/oz	1 191,42	-1,91%	-0,85%
Brent*, USD/bbl	92,31	-1,19%	-13,58%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2915
Capitalisation**, billion RUB	12,31
Capitalisation**, million USD	311,18

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.13
MICEX-Power Index	0,81%	-11,82%
Shares of IDGC of Centre**	-0,17%	33,35%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.13
JSC Russian Grids	-2,02%	-34,30%
FGC UES	-2,43%	-40,00%
IDGC of Volga	-1,67%	3,16%
MOESK	-0,53%	-31,98%
IDGC of Northern Caucasus	0,34%	-3,82%
IDGC of Centre and Volga Reg	0,45%	32,65%
IDGC of North-West	-5,42%	-7,78%
IDGC of Urals	-0,53%	-11,40%
IDGC of Siberia	0,00%	26,26%
IDGC of South	-0,54%	15,29%
Lenenergo	-1,67%	1,51%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

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