

# **DAILY MARKET REVIEW**

ON 20.09.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

## The Ministry of Energy proposes to increase tariffs for mining centres manifoldly

The Ministry of Energy advocates a several-fold increase in electricity transmission tariffs for industrial farms for cryptocurrency mining. It is proposed to increase prices in energy-scarce regions, including the most popular for cryptocurrency mining Irkutsk region. The goal is to force mining centres to move to regions with excess capacity. According to the owners of mining farms, the ministry's initiative discriminates against legal consumers of electricity and will lead to a shutdown of the industry due to losses.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Tverenergo's power engineers are working to replace insulation on high-voltage power lines

Specialists of the branch of Rosseti Centre - Tverenergo are replacing worn-out porcelain insulators with glass ones as part of a program to modernize and increase the reliability of 35-110 kV overhead lines. This year, the power engineers installed 4,679 insulators.

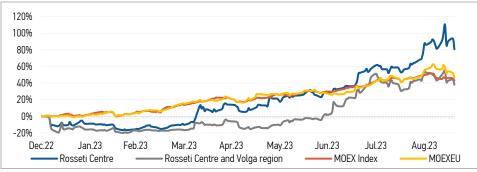
Read full text: https://eepir.ru/

# The team of swimmers of the Kirovenergo branch became the silver medalist of the Spartakiad of labour teams of the Kirov region

On 16 September, at the Olympia sports club in the city of Kirovo-Chepetsk, swimming competitions took place as part of the Spartakiad of Workers of the Kirov Region. The team of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo brought two silver medals and a silver cup from this stage of the Spartakiad.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 083.85	-1.64%	43.16%
S&P 500	4 443.95	-0.22%	15.74%
FTSE 100	7 660.20	0.09%	2.80%
Nikkei	33 242.59	-0.87%	27.39%
Sensex	67 596.84	0.00%	11.10%
CSI300	3 720.50	-0.19%	-3.90%
Bovespa	117 845.78	-0.37%	7.39%

	Source: I	МОЕХ,	Company	calculations
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Common motors	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	96.6472	0.01%	37.40%
EURO/RUB	103.0945	0.06%	36.27%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 637	4 256
Trading volume, ₽ mln	110.0	120.2
Trading volume, mln pcs	191.0	350.4
Average trading volume over the last 30 days, mln pcs	285.4	523.9
% of the share capital	0.45%	0.31%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5762	24.33	251.70
Rosseti Centre and Volga region	0.3430	38.66	399.96

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.43%	4.60%
MoexEU	-3.15%	47.17%
Rosseti Centre*	-6.55%	80.74%
Rosseti Centre and Volga region*	-4.27%	38.03%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-4.48%	36.75%
Rosseti Volga	-7.99%	163.60%
Rosseti Moscow Region	-5.70%	42.92%
Rosseti Northern Caucasus	-6.83%	164.29%
Rosseti North-West	-8.21%	273.32%
Rosseti Ural	-6.74%	128.08%
Rosseti Siberia	-9.05%	233.81%
Rosseti South	-8.54%	196.97%
Rosseti Lenenergo	-8.06%	195.13%
Rosseti Tomsk	-6.19%	302.45%
Rosseti Kuban	-5.71%	707.13%
6 140574.0 1.1.1		*

Source: MOEX, Company calculations

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### Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX