

DAILY MARKET REVIEW

ON 12.07.2022

ELECTRIC POWER INDUSTRY NEWS

Opadchiy: "Energy consumption in July is higher than last year"

Since the beginning of the year, electricity consumption in Russia has grown by 2.1% year-on-year, and growth is also noted in July, Fedor Opadchiy, Head of the System Operator of the Unified Energy System (SO UPS), said on 11 July at the commission of the Russian Union of Industrialists and Entrepreneurs (RSPP) on the electric power industry.

Read full text: https://peretok.ru/news/

COMPANY NEWS

Belgorodenergo automates about 900 km of grids

In 2022, the branch of Rosseti Centre - Belgorodenergo plans to introduce distributed automation systems on 39 10 kV power lines with a total length of 900 km, located in the Alekseevsky, Rakityansky, Gubkinsky, Novooskolsky and Prokhorovsky districts of the Belgorod region. This will improve the reliability and quality of power supply to 107 settlements, 64,000 residents and 55 socially significant facilities.

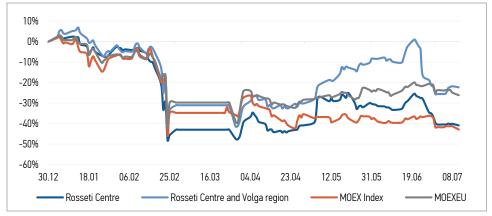
Read full text: https://www.eprussia.ru/news/

The Vladimirenergo branch connected several socially significant facilities to grids

In the Vyaznikovsky district, specialists from the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo provided several socially significant facilities with electricity.

Read full text: https://mrsk-cp.ru/press/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

| World | M.I. | Change | | |
|-------------|-----------|---------|-------------|--|
| indexes | Value | per day | fr 31.12.21 | |
| MOEX Russia | 2 162.34 | -2.71% | -42.90% | |
| S&P 500 | 3 854.43 | -1.15% | -19.13% | |
| FTSE 100 | 7 196.59 | 0.00% | -2.55% | |
| Nikkei | 26 812.30 | 1.11% | -6.87% | |
| Sensex | 54 395.23 | -0.16% | -6.62% | |
| CSI300 | 4 354.62 | -1.67% | -11.86% | |
| Bovespa | 98 212.46 | -2.07% | -6.31% | |

| Source: MOEX, Company calculations | | | | | |
|------------------------------------|---------|---------|-------------|--|--|
| Currency retec | Value | Change | | | |
| Currency rates | Value | per day | fr 31.12.21 | | |
| USD/RUB | 61.2664 | 0.00% | -17.53% | | |
| EURO/RUB | 62.0499 | 0.00% | -26.19% | | |

| Source: Centra | l Bank oj | f Russia, | Company | calcu | lations |
|----------------|-----------|-----------|---------|-------|---------|
|----------------|-----------|-----------|---------|-------|---------|

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 1 323 | 672 |
| Trading volume, ₽ mln | 6.3 | 6.5 |
| Trading volume, mln pcs | 26.0 | 36.5 |
| Average trading volume over the last 30 days, mln pcs | 60.9 | 178.6 |
| % of the share capital | 0.06% | 0.03% |

| Source: MOE | X, Company | calculation |
|-------------|------------|-------------|
|-------------|------------|-------------|

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.2436 | 10.28 | 167.86 |
| Rosseti Centre and Volga region | 0.1791 | 20.18 | 329.45 |

| Source: MOE | X, Company | calculation |
|-------------|------------|-------------|

| Comparison with indexes | Change | | |
|----------------------------------|---------|-------------|--|
| Companson with indexes | per day | fr 31.12.21 | |
| STOXX 600 Utilities | 1.27% | -10.16% | |
| MoexEU | -1.67% | -26.12% | |
| Rosseti Centre* | -1.30% | -40.93% | |
| Rosseti Centre and Volga region* | -0.72% | -22.37% | |
| | | | |

Source: MOEX, Company calculations

| Cold company calculations | Change* | | |
|---------------------------|---------|-------------|--|
| Grid companies | per day | fr 31.12.21 | |
| Rosseti | -1.24% | -46.40% | |
| Rosseti FGC UES | -2.19% | -45.30% | |
| Rosseti Volga | 1.16% | -38.43% | |
| Rosseti Moscow Region | -0.17% | -29.13% | |
| Rosseti Northern Caucasus | -0.41% | -63.41% | |
| Rosseti North-West | -1.45% | -47.53% | |
| Rosseti Ural | 0.40% | -13.93% | |
| Rosseti Siberia | 1.31% | -22.13% | |
| Rosseti South | -0.48% | -30.45% | |
| Rosseti Lenenergo | -0.14% | -17.54% | |
| Rosseti Tomsk | 0.00% | -26.32% | |
| Rosseti Kuban | -0.54% | -15.98% | |

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX