

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

For the overwhelming majority of industries, the price of electricity in the Russian Federation is not an obstacle to their development

On 13 August 2020, Russian President Vladimir Putin held a meeting with General Director of PJSC Inter RAO Boris Kovalchuk, during which the performance indicators of the energy holding were discussed.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy: mobile inspection control groups in the first half of the year stopped the theft of electricity in the amount of about half a billion rubles

Rosseti Centre and Rosseti Center and Volga Region summed up the results of the first half of the year of activities of mobile inspection control groups operating under the security subdivisions of the power companies. During this period, the groups' specialists identified and suppressed more than 400 facts of theft of electricity with a total volume of 81.2 million kWh. The revealed damage amounted to 462.8 million rubles.

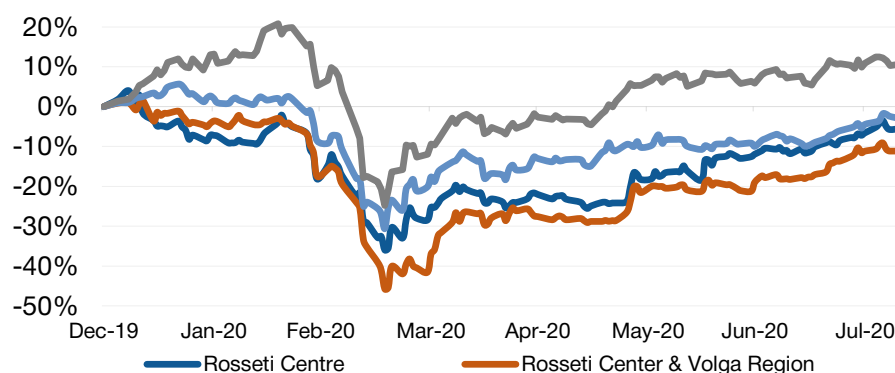
Read full text: <https://www.mrsk-1.ru/press-center/news/>

For 6 months of this year, power engineers of Vladimirenergo repaired more than 2,100 km of overhead power lines

Power engineers from "Rosseti Center and Volga Region Vladimirenergo" summed up the results of the repair program for the first half of the year. From January to June 2020, Vladimir power engineers repaired more than 2,100 km of overhead power lines (of all voltage classes from 0.4 to 110 kV).

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 080,44	0,87%	1,13%
S&P 500	3 373,43	-0,20%	4,42%
FTSE 100	6185,62	-1,50%	-17,99%
Nikkei	23 249,61	1,78%	-1,72%
Sensex	38 315,01	-0,14%	-7,12%
CSI300	4 633,04	-0,31%	13,10%
Bovespa	100 460,60	-1,62%	-13,13%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,2351	0,11%	18,30%
EURO/RUB	85,956	0,04%	23,96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		431		1 332
Trading volume, ₺ mln		6,7		25,4
Trading volume, mln pcs		22,3		117,1
Average trading volume over the last 30 days, mln pcs		16,1		82,3
% of the share capital		0,05%		0,10%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3000	12,66	172,83
Rosseti Center & Volga Region	0,2162	24,46	333,93

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,61%	2,07%
MoexEU	0,07%	10,89%
Rosseti Centre**	0,74%	-5,36%
Rosseti Center & Volga Region**	-0,96%	-9,54%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,60%	15,83%
Rosseti FGC UES	0,21%	0,88%
Rosseti Volga	0,20%	-15,89%
Rosseti Moscow Region	0,76%	-0,29%
Rosseti Northern Caucasus	-0,15%	-13,47%
Rosseti North-West	0,19%	-2,53%
Rosseti Ural	0,13%	-7,15%
Rosseti Siberia	0,63%	-22,65%
Rosseti South	0,79%	-17,27%
Rosseti Lenenergo	0,16%	-12,93%
Rosseti Tomsk	-2,78%	5,81%
Rosseti Kuban	0,76%	25,47%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM