

DAILY MARKET REVIEW

ON 08.04.2025

ELECTRIC POWER INDUSTRY NEWS

Kilowatts are included in the bill. The electric power industry development until 2042 may be financed by increasing payments

As Kommersant has learned, the Ministry of Energy proposes to finance the implementation of the General Scheme for the placement of energy facilities until 2042, worth over RUB 40 trillion, through increased payments from the energy market. The source of financing for these measures has not yet been named. Additional construction of generation and power grids may almost double the final cost of electricity by 2042, to RUB 12.8 per 1 kWh.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

The Smolensk branch of Rosseti Centre repaired more than 100 transformers in 2024

The branch of Rosseti Centre, PJSC - Smolenskenergo carries out repairs of power transformers with its own forces, which allows for a significant reduction in costs. The transformer repair shop, which has been operating on the basis of the Smolensk Distribution Zone for more than 10 years, exceeded the plan by 35% in 2024, having restored 103 units of equipment. A similar scope of work is planned for 2025.

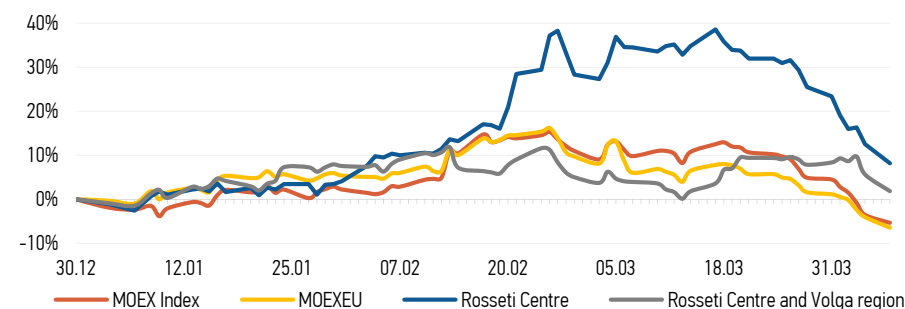
Read full text: <https://www.mrsk-1.ru/>

Ryazanenergo topped the rating of the speed of new connection of 15-150 kW customers to power grids

13 branches of Rosseti Centre and Rosseti Centre and Volga region entered the TOP-30 rating of the speed of new connection of 15-150 kW customers to power grids, reports the online publication EnergoNews. The rating is calculated based on the results of 2024, it includes 57 of the largest regional grid companies and branches of interregional grid companies of the Russian Federation.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 729.89	-1.87%	-5.31%
S&P 500	5 062.25	-0.23%	-14.30%
FTSE 100	7 702.08	-4.38%	-5.16%
Nikkei	32 640.00	-3.38%	-18.18%
Sensex	73 137.90	-2.95%	-6.53%
CSI300	3 589.44	-7.05%	-10.24%
Bovespa	125 588.00	-1.31%	4.41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.2774	0.00%	-17.11%
EURO/RUB	92.9855	0.00%	-12.36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 171	2 669
Trading volume, P mln	45.5	75.2
Trading volume, mln pcs	87.8	214.7
Average trading volume over the last 30 days, mln pcs	89.9	137.8
% of the share capital	0.21%	0.19%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5184	21.89	259.69
Rosseti Centre and Volga region	0.3504	39.49	468.56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-5.91%	3.40%
MoexEU	-2.50%	-6.46%
Rosseti Centre*	-3.89%	8.18%
Rosseti Centre and Volga region*	-3.60%	1.86%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-4.36%	-11.11%
Rosseti Volga	-4.00%	2.09%
Rosseti Moscow Region	-4.98%	-6.24%
Rosseti Northern Caucasus	-7.47%	1.22%
Rosseti North-West	-5.82%	0.44%
Rosseti Ural	-9.90%	0.00%
Rosseti Siberia	-10.68%	-13.95%
Rosseti South	-1.30%	23.18%
Rosseti Lenenergo	-7.49%	-4.17%
Rosseti Tomsk	-3.88%	4.95%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)