

# DAILY MARKET REVIEW

## ON 12.05.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

## The united company FGC-Rosseti received the status of a strategic one

Russian President Vladimir Putin signed a decree on granting the status of a strategic company to the united company FGC-Rosseti, according to a document published on the portal of legal information. The Rosseti company and its subsidiary Federal Grid Company, which manages transmission power grids, announced the merger in mid-July 2022. Each of the companies before the reorganization was strategic. After the reorganization, the direct share of the Russian Federation in the authorized capital of the united company FGC-Rosseti amounted to 75.000048%. The merged company became the sole operator of both the transmission and distribution complex in Russia.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

## Alexander Bogomaz and Igor Makovskiy held a working meeting in Moscow

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, and Alexander Bogomaz, Governor of the Bryansk Region, discussed the results of the Bryansk branch passing the autumn-winter period, as well as measures to develop the power grid complex. Particular attention was paid to border Distribution Zones.

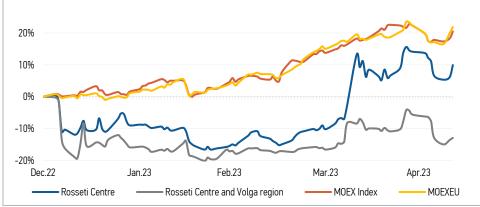
Read full text: https://www.mrsk-1.ru/

## Udmurtenergo's employees conduct career guidance classes with schoolchildren of the republic

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo conducts regular career guidance work with schoolchildren and students. This time the facilities of Udmurtenergo were visited by the seventh graders of Izhevsk school No. 47.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### IR-NFW9

- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022

World	V 1	Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 595,12	1,82%	20,47%
S&P 500	4 130,62	-0,17%	7,58%
FTSE 100	7 730,58	-0,14%	3,74%
Nikkei	29 126,72	0,02%	11,62%
Sensex	61 904,52	-0,06%	1,75%
CSI300	3 990,66	-0,16%	3,07%
Bovespa	108 256,40	0,75%	-1,35%

Source.	MNFX	Company	calcul	ations

Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.22
USD/RUB	76,6929	-0,17%	9,04%
EURO/RUB	84,1498	-0,89%	11,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 181	2 307
Trading volume, ₽ mln	77,8	46,5
Trading volume, mln pcs	222,0	215,0
Average trading volume over the last 30 days, mln pcs	548,6	576,2
% of the share capital	0,53%	0,19%

Source: MOEX, Con	pany calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3504	14,79	192,89
Rosseti Centre and Volga region	0,2163	24,38	317,85

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,22%	10,51%	
MoexEU	1,62%	21,88%	
Rosseti Centre*	3,55%	9,91%	
Rosseti Centre and Volga region*	0,75%	-12,96%	

Source:	MOEX,	Company	calculations

Source: MOEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0,62%	23,23%
Rosseti Volga	4,20%	48,78%
Rosseti Moscow Region	0,99%	6,66%
Rosseti Northern Caucasus	4,47%	51,02%
Rosseti North-West	2,48%	42,80%
Rosseti Ural	3,51%	20,04%
Rosseti Siberia	3,49%	50,20%
Rosseti South	3,30%	47,12%
Rosseti Lenenergo	2,95%	78,42%
Rosseti Tomsk	3,36%	72,03%
Rosseti Kuban	0,71%	126,38%

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



## Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

erg <u>MRKC RM</u> <u>MRKC.MM</u>

MRKC

<sup>\* -</sup> at the market price at MOEX