

DAILY MARKET REVIEW

ON 17.10.2023

ELECTRIC POWER INDUSTRY NEWS

The production of electric vehicles in Russia to increase to 18 thousand units by the end of 2023

Russia is increasing the production of electric vehicles. The demand for them is also growing noticeably. By the end of this year, their production will be increased to 18 thousand units, and next year – to 36 thousand units.

First Deputy Prime Minister of the Russian Federation Andrei Belousov noted that this is due to the increase in electric vehicle charging stations in the country, RBC reports. In 2022, 439 charging stations were built. As a result, today there are 24 thousand electric vehicles registered in the Russian Federation.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The head of Rosseti Centre, Igor Makovskiy, met with power engineers of the People's Republic of China as part of an exchange of experience

At the site of the Main Analytical Centre of Rosseti Centre, PJSC in Moscow, General Director of the Company, Igor Makovskiy, held a working meeting with representatives of the state corporation DongFang Electronics International Corporation (DFE) from China.

Russian power engineers told their colleagues about the advantages of the implemented technological and corporate information systems of domestic development, and also demonstrated how online monitoring and management of the power grid complex of 20 regions of our country is carried out.

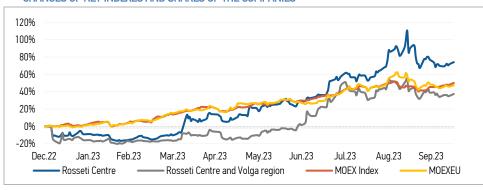
Read full text: https://www.mrsk-1.ru/

Marienergo completed preparations for work during the heating season

Specialists from the branch of Rosseti Centre and Volga region, PJSC - Marienergo have completed preparatory work for the upcoming autumn-winter period of 2023-2024. The leading power grid company in the region has carried out all planned measures to prepare for the autumn-winter period, ensuring full availability of equipment and personnel for potential weather anomalies.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 234,78	1,33%	50,17%
S&P 500	4 373,63	1,06%	13,91%
FTSE 100	7 630,63	0,41%	2,40%
Nikkei	31 659,03	-2,03%	21,32%
Sensex	66 166,93	-0,17%	8,75%
CSI300	3 626,60	-1,00%	-6,33%
Bovespa	116 533,85	0,67%	6,20%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	97,3075	0,00%	38,34%
ELIDO/DLID	102 5522	0.00%	25 5504

Source: Central Bank of Russia, Company calculations

Source: MOEX. Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 813	2 008
Trading volume, ₽ mln	35,3	42,8
Trading volume, mln pcs	63,6	125,4
Average trading volume over the last 30 days, mln pcs	187,8	311,1
% of the share capital	0,15%	0,11%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5552	23,44	240,88
Rosseti Centre and Volga region	0,3415	38,49	395,51

Source: MUEX, Company calculations			
Comparison with indexes	Change		
	per day	fr 31.12.22	
STOXX 600 Utilities	0,07%	-1,84%	
MoexEU	1,05%	47,54%	
Rosseti Centre*	1,35%	74,15%	
Rosseti Centre and Volga region*	1,55%	37,42%	

Source: MOEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	2,20%	35,67%
Rosseti Volga	0,61%	146,53%
Rosseti Moscow Region	2,04%	39,29%
Rosseti Northern Caucasus	1,39%	173,13%
Rosseti North-West	0,58%	268,71%
Rosseti Ural	0,37%	122,28%
Rosseti Siberia	-0,46%	204,66%
Rosseti South	-0,44%	175,91%
Rosseti Lenenergo	0,24%	193,04%
Rosseti Tomsk	0,18%	282,87%
Rosseti Kuban	0,35%	571,84%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM