

ELECTRIC POWER INDUSTRY NEWS

Energy demand went downhill

Electricity consumption in Russia has started to fall again. Demand since the beginning of October, according to Kommersant's estimates, has already decreased by about 0.8% yoy - this is the most significant reduction since the beginning of the year. More than 40 regions has reduced the consumption: according to Kommersant, the purchase of energy was reduced by metallurgical and chemical enterprises, as well as the gas industry.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

The branch of Rosseti Centre - Yarenergo completes the preparation of the electric grid complex for winter

The preparation of electric grid facilities of the branch of Rosseti Centre - Yarenergo for the heating season is nearing completion, the repair program has been completed by 98%. During the year, Yarenergo's personnel repaired 163 km of power lines of various voltage classes, repaired 236 transformer substations of 0.4-10 kV, carried out element-by-element repairs of equipment at 65 substations of 35-110 kV.

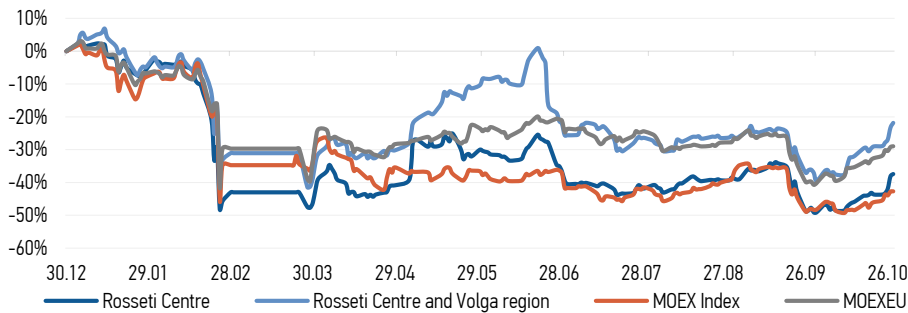
Read full text: <https://yar.mk.ru/>

Power engineers of the Vladimirenergo branch connected a residential building in the Suzdalsky district

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo has connected to the company's grids a residential apartment building in the settlement of Novy of the Suzdalsky district, built under the program "Providing affordable and comfortable housing for population of the Vladimir region in 2021-2022".

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Centre and Volga region](#) became industry leaders in the AK&M ESG ratings in 2021
- [A company of the Rosseti Group](#) was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2022 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 167.70	0.14%	-42.76%
S&P 500	3 901.06	2.46%	-18.15%
FTSE 100	7 008.64	-0.92%	-5.09%
Nikkei	27 105.20	-0.88%	-5.86%
Sensex	59 959.85	0.34%	2.93%
CSI300	3 541.33	-2.47%	-28.32%
Bovespa	114 539.05	-0.09%	9.27%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	61.3589	-0.11%	-17.41%
EURO/RUB	61.5718	0.01%	-26.76%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	999	939
Trading volume, P mln	5.1	14.8
Trading volume, mln pcs	19.8	82.1
Average trading volume over the last 30 days, mln pcs	25.3	45.6
% of the share capital	0.05%	0.07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2580	10.89	177.52
Rosseti Centre and Volga region	0.1803	20.32	331.16

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	0.12%	-15.90%
MoexEU	0.32%	-29.01%
Rosseti Centre*	1.10%	-37.44%
Rosseti Centre and Volga region*	1.86%	-21.85%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	-0.21%	-48.31%
Rosseti FGC UES	-0.25%	-56.31%
Rosseti Volga	-0.21%	-52.01%
Rosseti Moscow Region	3.21%	-19.56%
Rosseti Northern Caucasus	0.00%	-65.35%
Rosseti North-West	-0.85%	-54.99%
Rosseti Ural	0.99%	-7.70%
Rosseti Siberia	-1.65%	-31.47%
Rosseti South	0.67%	-33.33%
Rosseti Lenenergo	-0.32%	-26.61%
Rosseti Tomsk	0.41%	-32.41%
Rosseti Kuban	0.37%	-16.89%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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